



1951

1961

1971

1981

The Portland Foundation

2022 Annual Report

1951-2022

72 years
Strong and Growing

1991

2001

2011

2022



Table of Contents

| | |
|----|--|
| 1 | Message from The Portland Foundation |
| 2 | Donations, Memorials and Celebrations |
| 4 | Women's Giving Circle |
| 5 | New Endowments |
| 6 | Funds of The Portland Foundation |
| 32 | Scholarships |
| 32 | 2022 Lilly Scholarship Recipient |
| 39 | Grants from Unrestricted & Field of Interest Funds |
| 41 | Teacher Creativity Mini Grants |
| 42 | Financials |
| 44 | Dashboard |

Back Cover Board of Trustees & Staff

The Portland Foundation 2022 Annual Report

Message from The Portland Foundation

Dear Friends,

Thanks to your generosity, 2022 was another impactful year for The Portland Foundation. The Foundation received \$600,000 in new gifts and awarded \$1.6 million in grants and scholarships. Due to the downturn in the stock market, assets finished the year at \$41.53 million, down from an all-time high of \$50.76 million.

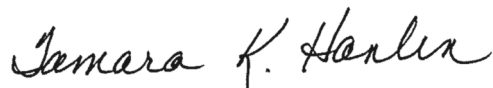
The Portland Foundation's mission remains the same – to enhance the quality of life for the people of Jay County, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.

The Foundation completed its work on Lilly Endowment Inc.'s seventh phase of the Giving Indiana Funds for Tomorrow (GIFT) Initiative. Lilly Endowment Inc. gave the Foundation the opportunity to enhance its community leadership skills through planning and implementation grants. In the implementation phase the Foundation worked on developing a strategy to combat the interrelated issues of the illicit drug epidemic, high child poverty, low post-secondary educational attainment, and low workforce development skills. One element of the developed strategy is a way to address the shortage of high-quality early childhood education. The Foundation is taking the lead on the issue and in September 2022 purchased the former Judge Haynes Elementary School building in Portland with the intention of renovating the facility into an early learning center.

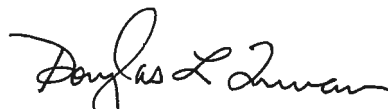
As The Portland Foundation continues to carry out its mission, we do so with the utmost integrity. We strive to serve donors and grant and scholarship recipients as we would wish to be served ourselves. Trust is earned, and each day we desire to continue to earn the community's trust.

The board and staff are blessed to be able to serve the community. Each of us thanks you for trusting us with carrying out your philanthropic legacy for Jay County.

With Gratitude,



Tamara K. Hanlin
President, Board of Trustees



Douglas L. Inman
Executive Director

2022 DONATIONS, MEMORIALS AND CELEBRATIONS

Steve & Bev Arnold
Luetta Bowen
Gayle & Carol Bozarth
Marie Bruggeman
Choice One Engineering
Bob & Rosie Clamme
Aaron & Alicia Dirksen
Dan & Tina Dirksen
Marcella Dirksen
Phil Duke
Dunkirk Kiwanis
Gary Fifer
First Bank of Berne
Julie Forcum
Andy & Dayna Frantz
Phil & Linda Frantz
Rodney Fugiett
Gary Gildersleeve
Ethelyn Glentzer
Goodrich Family Foundation
Jon Grafmiller
Hanlin Real Estate, LLC
Don Hanlin
Tammy Hanlin
James & April Heers
Dave & Jill Hemmelgarn
Larry & Maria Hiatt
Dennis & Marianne Horn
Ray & Joyce Horn
Doug & Lori Inman
Rusty & Elizabeth Inman
Jay County Cancer Society, Inc.
Jay County Historical Society
Jay County Jr-Sr High School FFA
Jay County REMC
Jay County Walk Against Cancer
Jay Lodge #87 Free & Accepted
Masons
Matt & Jenny Johnson
Bob & Susan Johnstone
Betty Kenyon
Kaden Khayyata
Margaret Khayyata
Robin Khayyata
Kidsignments LLC
Richard & Frankie Kunkle

Brian Kunkler
Joanna Lehner
Madison Alumni Association
Becky Matchett
Ray C. McKinley Family
Foundation
Doug & Judy Milligan
Paul Minnich
John & Linda Moore
Dr. Stephen & Dawnell Myron
Ned & Linda Rees
Pauline Reinhart
Jason & Amy Roessner
Connie Ronald
Ben & Linda Schmitmeyer
Jim & Kristen Schoenlein
Jim & Jane Schwartz
Rose Snow
Jon & Carolyn Study
Superior Auto, Inc.
Tyler & Kara Tatman
Mike & Karen Timmerman
Rob & Mindy Weaver
Ken & Deb Wendel
Ruth Ann Widman
John G. Young
Steve Zielinski

WOMEN'S GIVING CIRCLE

Cassie Alberson
Robin Alberson
Alice Alexander
Annette Alexander
Suzi Arnold
Janet Bantz
Aleah Barrett
Alexa Barrett
Amy Barrett
Janet Barrett
Jenae Blasdel
Katie Brenneke
Carolyn Carducci
Sharon Cavanaugh
Theresa Cavanaugh
Rosie Clamme
Diane Coldren

Jessica Cook
Mary Davis
Sharon Davis
June Domingo
Magan Douglas
Barbara Downing
Jancie Durham
Joy Fenters
Jeanna Ford
Linda Frantz
Robbin Fullenkamp
Ethelyn Glentzer
Gloria Green
Judy Guntle
Sharon Hammers
Tammy Hanlin
Carol Hedges
Kerioka Henkle
Maria Hiatt
Becky Hinkle
Amanda Hirschy
Marianne Horn
Elizabeth Hudson
Lori Inman
Phyllis Johnson
Carolyn Jounray
Carol Kennedy
Linda Kennedy
Theresa Linn
Kay Louth
Linda Lowe
Bonnie Maitlen
Becky Matchett
Anni McClung
Sheron McClung
Kim McFarland
Angela Moeller
Shalee Myron
Kathy Neargarder
Angela Paxson
Joni Penrod
Margaret Ralph
Mary Helen Rigby
Jane Ann Runyon
Julia Schwomeyer
Amber Simos
Dian Smith

Jennifer Smith
Merylin Strohl
Janice Stucky
Jean Stucky
Jane Switzer
Julie Swoveland
Susan Szymczak
Lois Tatman
Toni Vinson

FREEDOM PARK

Clyde Bray
Charlie & Barb Freel
Tim & Monica Haney
Jim & Michelle Hardesty
John & Pam Hart
Chuck & Susan Huffman
Roger Inman
Jerry Jester
Rob & Tami Kaufman
KBL Transport
Kenneth Lucterhand
Stevie Neargarder
Gene Stigleman
Mark & Sheila Stigleman
Carolyn Stimpson

IN HONOR OF RALPH BLACKFORD'S 90TH BIRTHDAY

Dennis & Marianne Horn

IN HONOR OF TAMMY HANLIN

George Hanlin

IN HONOR OF ROB WEAVER

Ron & Joyce Brandon

IN MEMORY OF JOHN ARMANTROUT

Betty Stone

IN MEMORY OF JEFF BOWEN

Jay County Historical Society

IN MEMORY OF SHEA BRIAR

Shea Briar Memorial Ride
Allison Ebert

Scott Helm
Sherrie McCowan
Roy Padgett Sales LLC
Portland's Best One Tire & Auto
Care
Joel & Sharon Taylor

IN MEMORY OF MICHELLE E. BRUGGEMAN

Marie Bruggeman
Jay County Jr-Sr High School
German Club
Jason & Amy Roessner

IN MEMORY OF SANDY BUBP

Tom & Linda Kennedy

IN MEMORY OF ISABEL CASTILLO JR

S.D.P. Manufacturing, Inc.

IN MEMORY OF SHARON COOPER

Robert Cooper
Tom & Linda Kennedy

IN MEMORY OF DONNIE CORN

Rex & Carolyn Jounray
Phillip & Colene Wallace



DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF JASON CORWIN

Dave Ashley & Tammy Hanlin
Rebecca Bouse
Millie Ellis
Dennis & Peb Frazee
Dennis & Marianne Horn
Jay County Development Corporation
Teresa Mahon
Charles & Rhonda McClain
Tom Paxson
Pam & Gary Pfeifer
James Rogers

IN MEMORY OF TOM DU JARDIN

Victoria Denney
Gary & Susan Jones
Tom & Linda Kennedy
Duane & Rhonda Monroe
Mike Street

IN MEMORY OF CAROLYN METCALF FLEMING

Thomas Fleming

IN MEMORY OF SHIRLEY FRANCK

Mavis Catalfio
Liz Lawson
Paula Magee

IN MEMORY OF CHERYL LEE GEESAMAN

Bob & Rosie Clamme
Carrie Ulmer

IN MEMORY OF LEXIE GIERHART

Rich & Tisha Gierhart

IN MEMORY OF JOHN GOODRICH

Bill & Becky Hinkle

IN MEMORY OF MELLISSA HALL

Beth Arthur
Bruce & Debbie Hosier
Lee Miller

Dennis, Chris, Derek, Holly and Izzy Rodgers

IN MEMORY OF CARLA HORN

Angie Cotter
Dull's Tree Farm
Bill & Becky Hinkle
Doug Horn

IN MEMORY OF CHRISTY HUMMER

Bill & Lynn Hampson
Lee Hampson

IN MEMORY OF ZACKERY W. HUMMER

Tammy & Marc Bogenschutz
Dunkirk Church of the Nazarene
Dennis & Chris Rodgers

IN MEMORY OF JACK IMEL

Greg Imel

IN MEMORY OF FRANK INMAN

Bill & Kim McAbee

IN MEMORY OF CHRIS JACKSON

Andrew Wells

IN MEMORY OF LOLA JOY

Tom & Linda Kennedy

IN MEMORY OF RALPH LIGGETT

Bill & Lynn Hampson
Lee Hampson

IN MEMORY OF FRED LINGO

Limberlost Coonhunters Club

IN MEMORY OF DAVID LYONS

Diana Lyons
Network For Good
Dan & Michelle Sparling
Danielle Sparling

IN MEMORY OF JAMES R. MCCORD

Bill & Becky Hinkle
Mary McCord

IN MEMORY OF MAC & MARY MCLAUGHLIN

Nancy Rivera

IN MEMORY OF WILLIAM MOORE

Bryant Alumni Association

IN MEMORY OF DENISE MORGAN

S.D.P. Manufacturing, Inc.

IN MEMORY OF LINDA MUHLENKAMP

Ricky & Barbara Nuckols
Shane & Rhonda Reynolds
Steve Shawver

IN MEMORY OF JAKE D. MUHLENKAMP

Ralph Blackford
Jay County Jr-Sr High School
National Honor Society

IN MEMORY OF CHRIS JACKSON

Ralph Laux
Terry Laux
Amy Linn
Terry & Theresa Linn
Muhlenkamp Building Corporation
Chailey Muhlenkamp
Lenny & Bridget Muhlenkamp
Jason & Amy Roessner
Willow Creek Labradors (Scott & Brenda Benter)

IN MEMORY OF REX POWELL

Jay County Historical Society

IN MEMORY OF ROBERT QUADROZZI

John & Helen Castonguay

IN MEMORY OF SUE RECTOR

Tom & Linda Kennedy

IN MEMORY OF JULIA RHODEHAMEL

Tom & Linda Kennedy

IN MEMORY OF JACK RONALD

Doug & Jackie Bakken
Brady, Ware & Schoenfeld, Inc
Curtis Burnette
Ron Butler
Stephen Butler & Linda Ronald
Mavis Catalfio
Bob & Rosie Clamme
Bill & Mary Davis
Christopher Dux
Jim & Julie Forcum
Steve Ford & Jane Switzer
Phil & Linda Frantz
Don & Deanna Gillespie
Dr. Mark & Donna Haggenjos
Jeff & Mellissa Hall
Don Hanlin

IN MEMORY OF DONNA TYNDALL

Bill & Becky Hinkle
Dennis & Marianne Horn
Doug & Lori Inman
Joe & Carol Johnston
Thomas & Lana Koegel
Lawson Family/Brian, Benjamin, Charlene, Craig
Greg Lawson
Liz Lawson
Sarah Lawson
Karen Long
Kent & Anni McClung
Minnetrasta Cultural Foundation, Inc.
Julianne Paunescu
Vickie Renbarger
Ken & Jan Ritter
Joel & Connie Roberts
Connie Ronald
Emily Ronald
Patty Rooney & David Lingo
Nathan Rubbelke
salesforce.com, inc.
Bill & Linda Schwartz
Harry & Carolyn Scott

Mike & Mary Smith
Rob & Emily Springston
Mike Street
Jill Long Thompson
Gwen Verhoff
Julia Weng

IN MEMORY OF KRIS ROSE

Maureen McKahan

IN MEMORY OF STEPHEN SAIN, JR.

Stephanie Hicks

IN MEMORY OF JAMES SMITH

James & Peggy Hummel

IN MEMORY OF WILL SUDHOFF

David Daniels
Jim & Pat Sudhoff

IN MEMORY OF DONNA TYNDALL

Tom & Linda Kennedy

IN MEMORY OF JUSTIN VALENTINE

David Ashley & Tammy Hanlin
Bollenbacher & Associates, LLC
Compass Wealth Solutions
Dynamic Business Solutions, Inc.
JB Goodrich
Jay Home Inspections LLC
Kelly & Christine Kern
Kokomo Beef Company LLC
Warren & Jan Lowe
Mid-States Concrete & General Construction
Millvines, Inc.
Muhlenkamp Building Corporation
Troy & Krista Muhlenkamp
Reins and Rainbows, Inc.
Mark Valentine & Associates
Teresa Valentine
Elizabeth Wellman
Ron & Brenda Wellman

DONATIONS, MEMORIALS AND CELEBRATIONS

IN MEMORY OF JOHN YOUNG

Jim & Julie Forcum
Dennis & Marianne Horn
Joe & Carol Johnston
Harry & Carolyn Scott
Larry & Susan Sievers
Mark & Marla Tasch
Tom & Joyce Young



WOMEN'S GIVING CIRCLE

Doing together what none of us could do alone

MISSION: To build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.

Grant Recipients

IU Health Jay Healthy Beginnings Program- \$5,000 to support the purchase of infant, convertible and booster car seats for seat fitting events

Jay Community Center- \$2,500 to support the Boys and Girls Club and the Summer Day Camp

Officers

Dian Smith- President
Jennifer Smith- Vice President

Kerioka Henkle- Secretary/ Treasurer
Jane Ann Runyon- Immediate Past President

New Endowments

William, Helen, and Gary Fifer Endowment Fund

Established in 2022 by Gary Fifer in memory of his parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

William, Helen, and Gary Fifer Cornerstone Baptist Church Endowment Fund

Established in 2022 by Gary Fifer in memory of his parents. The fund is to provide operating support for the church.

Linda and Phil Frantz, Jill DeHoff and Andy Frantz Scholarship Fund

Established in 2022 by Linda and Phil Frantz to fund scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in elementary education as a first preference and then to those pursuing a degree in pre-law, library science or computer science.

Friends of the Immaculate Conception Catholic Church Endowment Fund

Established in 2022 by Aaron and Alicia Dirksen. The fund is to provide operating support for the church.

Anne E. (Myron) Hardesty Family Philanthropy Fund

Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.

Carla E. Horn Memorial Scholarship Fund

Established in 2022 by Doug Horn, Jenae Blasdel, Dana Dull, Loryn Horn, and LeAnn VanDeman in memory of their wife and mother. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree in a healthcare related field. First preference shall be given to those students pursuing a degree in nursing.

Doug and Lori Inman Donor Advised Fund

Established in 2022 by Doug and Lori Inman. The fund is to support causes held dear by the Inmans.

Rusty and Elizabeth Inman Donor Advised Fund

Established in 2022 by Rusty and Elizabeth Inman. The fund is to support causes held dear by the Inmans.

James R. and Mary C. McCord Endowment Fund

Established in 2022 by Mary McCord in memory of her husband. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Johnathan A. Myron Family Philanthropy Fund

Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.

S. Benjamin Myron Family Philanthropy Fund

Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.

Jack and Lois Osborne Scholarship Fund

Established in 2022 by the will of Jack Osborne. The fund will provide scholarships to students who are graduates of Jay County Jr-Sr High School with demonstrated financial need.

Warren Family Fund

Established in 2022 by Robin Khayyata, Kaden Khayyata, and Margaret Khayyata. The fund is to support causes held dear by the Khayyatas.

Funds of The Portland Foundation

The Foundation is made up of many endowments, or “funds.” Each was established with a separate, simple agreement. Although pooled for investment purposes to benefit from economies of scale, each fund is accounted for separately.

You can establish your own fund or add to an existing endowment of The Portland Foundation. Gifts of any size can be added at any time. The Foundation currently administers 424 funds.



Edward and Orpha Zearbaugh

ADMINISTRATIVE FUNDS

Funds have been established to provide support of the administrative expense of the Foundation.

50th Anniversary Administrative Endowment \$41,349

Established in 2001 by the Foundation board with gifts received in honor of The Portland Foundation’s 50th Anniversary.



Marian Abromson

Ann H. Goodrich Administrative Endowment \$97,098

Established in 1999 by Ann H. Goodrich, philanthropist and civic leader. The fund is to provide support for the operation of the Foundation.



Russell H. Ashton

Administrative Endowment First Merchants Bank \$405,739

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.



Charles A. Baird

Administrative Endowment First Financial Bank \$281,750

Established in 1999 through matching funds from Lilly Endowment’s GIFT III Initiative. The fund is to provide support for the operation of the Foundation.

Hugh N. Ronald, Jr. Memorial Trust \$53,903

Established in 1983 by the Graphic Printing Company, publishers of The Commercial Review. Mr. Ronald was the former publisher and president of the firm as well as co-founder

of The Portland Foundation. The fund is to provide support for the operation of the Foundation.

Edward A. and Orpha M. Zearbaugh Memorial Endowment Fund \$14,006

Established in 2011 by Dale and Ruth Ann Widman in memory of Mrs. Widman’s parents. Mr. and Mrs. Zearbaugh were long-time Portland residents and were active in the community. The fund is to provide support for the operation of the Foundation.

ADMINISTRATIVE FUNDS TOTAL \$893,845

UNRESTRICTED FUNDS

Unrestricted funds enable the Foundation to respond to changes and opportunities in the community in a proactive manner. Donors who create and support these funds understand that unforeseen events and situations are inevitable, and the Foundation needs flexibility in addressing them. The donor allows the Board of Trustees the freedom to choose the grant recipients.

Abromson-Fleming Memorial Trust \$754,343

Established in 1975 by Mrs. Marian F. Abromson in memory of her father, James Fleming, a local attorney and civic leader.

James and Marian Abromson Memorial Trust \$22,021

Established in 1989 by Suzanne A. Joiner as a living memorial to her parents. Mr. and Mrs.

Abromson were local business and civic leaders and both served as Foundation trustees.

Russell H. Ashton, Ruth L. Ashton and Richard W. Ashton Memorial Trust Fund First Merchants Bank \$1,656

Established in 1996 by Richard W. Ashton as a memorial to his parents. Mr. Ashton worked as a salesman and Mrs. Ashton was a homemaker.

Russell H. Ashton, Ruth L. Ashton, and Richard W. Ashton Memorial Trust Fund First Financial Bank \$11,584

Established in 2006 by the will of Richard W. Ashton as a memorial to his parents and himself.

Kelly and Margaret Baggs Endowment \$960,859

Established in 2010 by Margaret Baggs. Mr. and Mrs. Baggs were responsible for the creation of the nature trails at Weiler-Wilson Park in Portland.

Charles A. Baird Trust \$20,060

Established in 1955 by Mr. Baird. He was the owner of the Baird Funeral Home and was one of the Foundation’s first trustees.

Clifford and Nancy Ball Endowment Fund \$106,163

Established in 2016 by the will of Nancy Ball. This unrestricted endowment will provide support to Jay County organizations under the

direction of the Foundation's Board of Trustees.

Charles and Helen Barrenbrugge Memorial General

Charitable Trust \$106,845

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be used for general public purposes of Jay County and the surrounding community.



Charles Barrenbrugge

Berne Ready Mix Endowment Fund \$8,785

Established in 2018 by Berne Ready Mix. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



John and Carole Brigham

Carl Bimel Fund \$213,475

Established in 1980 by Mr. Bimel's will. Mr. Bimel's family owned the Bimel Spoke and Wheel Factory.

Bollenbacher & Associates, LLC Endowment Fund \$18,230

Established in 2014 by Bollenbacher & Associates, LLC, a local CPA firm. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



William Bynum

Pete Brewster Donor Advised Fund \$305

Established in 2012 by the Friends of Pete Brewster. The fund is to support causes held dear by Mr. Brewster.

John and Dr. Carole Brigham Fund \$179,795

Established in 2002 by John and Carole Brigham. John is a retired banker and former Foundation trustee. Carole is a retired nursing professor at Ball State University.

William Bynum Memorial Fund \$1,730

Established in 2000 by Maxwell Naas through the Naas Family Charitable Endowment. Mr. Bynum was a longtime executive at Naas Foods, Inc. in Portland.

Lawrence H. and Mary Jane Calhoun Memorial Fund \$163,967

Established in 2007 by the Mary Jane Calhoun Estate. Mr. Calhoun was a local pharmacist for many years. He first became associated with Syphers Brothers Drug Store in 1929 and became a partner in 1950. The store later became known as Calhoun Drugs when Lawrence and his wife, Mary Jane, took over complete ownership. The store closed in 1971.

Community Enhancement Endowment Fund \$391,863

Established in 2001 by the Foundation Board with gifts received towards the Endowment's \$2 million challenge match under Lilly Endowment's GIFT V Initiative.

Robert and Kathleen Cue Endowment Fund \$32,097

Established in 2015 by the will of Kathleen J. Cue. Mrs. Cue had worked at the Haynes Milling Company, Mutual Security, and the Jay County Genealogy office. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

James L. & Claudia A. Cull and Bill J. & Mary C. Davis Family Endowment Fund \$144,955

Established in 2014 by James & Claudia Cull and Bill & Mary Davis. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jim is a 1964 graduate of

Portland High School. A Portland Foundation scholarship helped pay for his degree in chemical engineering. Claudia is a Cleveland native and taught elementary school children for 36 years. As residents of Cleveland Heights, they have served on numerous boards and commissions in the Cleveland area. The Davis' were longtime Jay County business owners and civic leaders. They were owners of Limestone Products, Inc. while Mary was an educator with Jay Schools and served as a member of the Foundation's Board of Trustees and Bill served as a founding member of the Jay County Development Corporation Board of Directors as well as District 33 Representative in the Indiana General Assembly.

William, Helen, and Gary Fifer Endowment Fund \$4,702

Established in 2022 by Gary Fifer in memory of his parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Ted C. Fleming and Alma M. Fleming Endowment Fund \$279,392

Established in 2013 by the Ted Fleming Estate as a memorial to himself and his sister. Alma owned the Jay County Abstract Company and Ted was an employee of the company.

Phil and Linda Frantz Family Endowment Fund \$30,029

Established in 2009 by Linda and Phil Frantz as an unrestricted fund. Phil is a former trustee and president of The Portland Foundation and is retired attorney; Linda is a retired kindergarten teacher and their children are Jill DeHoff and Andy Frantz.



Lawrence and Mary Calhoun



James and Claudia Cull



Bill and Mary Davis



Ron and Lonette Freeman

Ron and Lonette Freeman Family Endowment Fund \$15,255

Established in 2014 by Ron and Lonni Freeman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Freemans are longtime Jay County residents and Ron is a former member of the Foundation's Board of Trustees, where he served as board president.

Charles W. Geeting Memorial Trust \$24,524

Established in 1976 through the will of Mr. Geeting, a Madison Township farmer who asked that his gift would especially benefit children.



Jane and Gene Gillum

General Memorial Fund First Merchants Bank \$7,808

Established in 1955 at First Merchants Bank by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.



Vadia Hall

General Memorial Fund First Financial Bank \$3,737

Established in 1955 at First Financial by the Foundation's Board of Trustees as a depository of memorial gifts made by individuals, corporations and other contributors and is used for general purposes of the Foundation.

General Unrestricted Fund First Merchants Bank \$3,366

Established in 1996 at First Merchants Bank by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

General Unrestricted Fund First Financial Bank \$1,760

Established in 1996 at First Financial by the Foundation's Board of Trustees as a depository of gifts that are not directed to a specific fund and is used for general purposes of the Foundation.

Eugene M. and Jane Anne Gillum Endowment Fund \$332,301

Established in 2008 by Gene and Jane Gillum. Gene was a physician in the community for nearly 40 years. Jane worked alongside her husband as the office manager for his medical practice.

Bertha and Ralph Green – Helen and Tony Saffer Memorial Trust Fund \$25,044

Established in 1999 by the will of Mrs. Saffer.

Donald A. Hall Memorial Trust \$55,320

Established in 1981 by Mr. Hall's family. Mr. Hall was a former President of the Portland Forge.

Donald and Vadia Hall Trust \$2,244,650

Established in 1981 by Vadia Hall, daughter of Portland Foundry co-owner L. G. Holmes and widow of Donald A. Hall, former Portland Forge President and civic leader.

Lee G. and Corinne Hall Fund \$228,063

Established in 1980 by Mr. Hall as a living memorial to his wife, Corinne, a longtime civic leader. Mr. Hall, a former Portland Forge president, was also a civic leader.

Weldon L. and Dorothy H. Hamma Endowment Fund \$1,095,791

Established in 2017 by the will of Dorothy H. Hamma. This unrestricted endowment will provide support to Jay County

organizations under the direction of the Foundation's Board of Trustees.

Margaret and John Hardy, Jr. Fund \$20,713

Established in 2006 by Margaret Hardy as a memorial to her husband.

Hinkle Family Endowment Fund \$77,442

Established in 2019 by Bill and Becky Hinkle in memory of their families and Cheryl D. Hinkle. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Hinkles are active in the community and Bill is a former member of the Foundation's Board of Trustees.

Mahlon L. and Eva M. Houser Endowment Fund \$480,917

Established in 2016 by the will of Eva Houser. This unrestricted endowment will provide support to Jay County organizations and scholarships under the direction of the Foundation's Board of Trustees.

Barry and Elizabeth Hudson Family Fund \$164,555

Established in 2002 by Barry and Elizabeth Hudson, local civic and business leaders. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Inman-Myers Endowment Fund \$18,555

Established in 2018 by Roger and Bev Inman in honor of their parents Lawrence and Violet Inman and Russell and Catherine Myers. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.



Russell and Catherine Myers



Doug and
Lori Inman

**Doug and Lori Inman
Endowment Fund \$5,683**

Established in 2018 by Doug and Lori Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Lori retired as Director of Nursing at Parkview Regional Medical Center's Women and Children's Hospital and Doug is the longtime Executive Director of The Portland Foundation.



Roger and
Bev Inman

**Roger and Bev Inman
Endowment Fund \$6,244**

Established in 2018 by the families of Doug, Dean, and Rusty Inman in honor of their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Roger and Bev are retired owners of Inman Roofing and Inman U-Loc Storage. They are volunteers for the Jay County Cancer Society and are active members of Fellowship Baptist Church.



Rusty and
Elizabeth
Inman

**Rusty and Elizabeth Inman
Endowment Fund \$5,805**

Established in 2018 by Rusty and Elizabeth Inman. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Elizabeth is a Jay School Corporation elementary teacher and Rusty is the Executive Director of the John Jay Center for Learning.



Bob and
Frances
Leggett

**John J. and Grace R. Jaqua
Endowment Fund \$11,734**

Established in 1999 upon the death of Mr. Jaqua, co-founder of the Foundation. Mr. Jaqua was the former president of Citizens Bank and a civic leader in Portland. Mrs. Jaqua was a longtime civic leader.

**Dean and Margie Jetter Family
Endowment Fund \$52,496**

Established in 2019 by Dean and Margie Jetter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Jettets are active in the community and Dean is a former member of the Foundation's Board of Trustees.

Charles and Ruth Joos Fund \$114,472
Established in 2010 by the Ruth Joos Estate.

**Rex and Carolyn Journay Family
Endowment Fund \$5,326**

Established in 2019 by Rex and Carolyn Journay. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Journays are active in the community and Rex is a member of the Foundation's Board of Trustees.

**Bob W. and Frances M. Leggett
Endowment Fund \$359,266**

Established in 2008 by the will of Bob W. Leggett. The fund shall be used for unrestricted charitable purposes.

**Lilly Endowment Fund
First Merchants Bank \$651,061**

Established in 1993 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

**Lilly Endowment Fund
First Financial Bank \$382,677**

Established in 1992 by the Foundation board. The trust was funded with additional money from Lilly Endowment's GIFT Initiative.

James E. Luginbill Memorial Fund \$2,621

Established in 2005 by The Graphic Printing Co., Inc. in memory of three-term Portland Mayor, Jim Luginbill. A World War II veteran, Mayor Luginbill spearheaded economic development efforts to bring hundreds of jobs to Jay County.



James E.
Luginbill

**Jim and Jean Luginbill
Endowment Fund \$27,112**

Established in 2005 by the will of Jim Luginbill.

**MainSource Bank
Endowment Fund \$19,722**

Established in 2002 by MainSource Bank. The Foundation traces its relationship with the bank back to 1951 when the first trust was established with Peoples Bank.

**J. Murl and Opal (Smith) May
Memorial Fund \$28,750**

Established in 2001 by their children, Mary May Geeting, Paul M. May, Ruby May Geeting, and Ralph F. May. Mr. and Mrs. May were lifetime residents of Jay County and were Madison Township farmers. Mr. May was a community leader and served on the Jay County Fair Association Board of Directors.



J. Murl and
Opal (Smith)
May

**May-Denney Endowment Fund
in memory of Hendrick, Harrison,
and Hadlee Neargarder \$23,704**

Established in 2018 by Cindy Denney in memory of her grandchildren. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

**James R. and Mary C. McCord
Endowment Fund \$31,896**

Established in 2022 by Mary McCord in memory of her husband. This unrestricted



Mac and Mary McLaughlin

endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Ray and Roger McKinley Memorial Fund \$308,960

Established in 2019 by The Ray C. McKinley Family Foundation and The McKinley Educational Foundation. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Ray and Roger McKinley were Jay County natives who went on to successful careers in Nebraska and California, respectively.



Greg and Marianne Moser

N.G. "Mac" and Mary McLaughlin Memorial Fund \$16,896

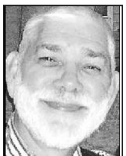
Established in 2019 by Nancy Rivera and Janie Caudill as a memorial to their parents. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Mr. and Mrs. McLaughlin were lifelong Jay County residents and were active in the community.



Jacquin S. Peterson

Meshberger Brothers Stone Corporation Fund \$132,013

Established in 1997 by Meshberger Brothers Stone Corporation in honor of its employees and as a thank you to its Jay County customers.



Glen E. Pyle

Greg and Marianne Moser Family Fund \$334,613

Established in 2002 by Greg and Marianne Moser, local industrialists and civic leaders.

Maxwell N. Naas and Cornelia S. Naas Charitable Trust \$149,941

Established in 1984 by Mr. & Mrs. Naas,

both civic leaders in the community. Mr. Naas was a former Foundation trustee as well as former president of Naas Food.

Gladys Thomas Pearson Memorial Trust \$9,529

Established in 1983 by Mrs. Pearson's family as a memorial to her concern for the improvement of quality of life. Mrs. Pearson was a longtime retail clerk.

Rob and Lexie Penrod Family Endowment Fund \$5,331

Established in 2019 by Rob and Lexie Penrod. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. The Penrods are owners of Williamson, Spencer and Penrod Funeral Home and Rob was a member of the Foundation's Board of Trustees.

Jacquin S. Peterson Memorial Endowment Fund \$12,708

Established in 2003 by James Peterson in celebration of Jackie's life as a wife and mother.

Charles and Beverly Pressler Endowment Fund \$35,130

Established in 2021 by the Will of Beverly Pressler. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees.

Earl G., Geneva J., and Glen E. Pyle Endowment Fund \$18,769

Established in 2013 by the Glen Pyle Estate as a memorial to himself and his parents. Glen was a magician and performed as "Gomer the Clown," visiting Fort Wayne area nursing homes and hospitals.

Board of Trustees Endowment Fund \$64,087

Established in 2006 by The Portland Foundation's Board of Trustees as a vehicle for past and present trustees to show their financial commitment to the Foundation.

Lydia Naas Raunecker Charitable Trust \$20,968

Established in 1978 by Mrs. Raunecker's father, Maxwell N. Naas, in memory of his daughter who died in 1977. Mrs. Raunecker was an active community leader who worked especially with children.

Sara Haynes Ronald Fund \$55,267

Established in 1994 from proceeds received from the Sara E. Ronald Charitable Remainder Unitrust.

Ronald Family Endowment Fund \$40,261

Established in 2018 by Jack and Connie Ronald. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jack was retired as the President and Publisher of The Commercial Review newspaper at the time of his passing in April 2022 and Connie is an environmental consultant. They have been active volunteers for many community organizations.

Jerald and Julia Schwomeyer Endowment Fund \$5,231

Established in 2018 by Jerald and Julia Schwomeyer. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation's Board of Trustees. Jerald was a retired employee of John Deere and Julia is a retired teacher.



Jack and Connie Ronald



Jerald and Julia Schwomeyer



Elizabeth A. Starbuck

Elizabeth A. Starbuck Endowment
\$1,406,712
Established in 2012 by the will of Elizabeth Starbuck. Miss Starbuck was a retired banker, whose family established the Peoples Bank (now First Financial Bank) in Portland. Her estate gift of \$4.9 million is the largest gift ever received by the Foundation.

Bud and Florence (Limbert) Study Endowment Fund
\$644,311
Established in 2002 by Robert “Bud” Study as a memorial to his wife.



Fred Stultz

Bud and June (Moser) Study Endowment Fund
\$307,319
Established in 2015 through the remainder of the June Shawver Study Charitable Gift Annuity. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.



Joseph and Marlene Suhr

Betty, Ona, Jean, Bill, Jack, Ken, Ina, Ila, Joyce, Earl, Jon, and Larry Study Endowment Fund
\$76,558
Established in 2021 by Robert Study in honor of his siblings. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.



Glen and Martina Theurer

John and Ruth (DeBolt) Study Memorial Endowment Fund
\$141,988
Established in 2017 by Robert Study as a memorial to his parents. Mr. Study was a custodian in the Noble School and Mrs. Study was a teacher in several schools in Jay County. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees.

Fred M. Stultz Endowment Fund
\$148,342
Established in 2002 by a trust created upon Mr. Stultz’s death in 1985. A Jay County native, Fred was a longtime Jay County farmer who was also active in local politics. He sold a portion of his land holdings for the creation of the Jay County Conservation Club.

Joseph T. and Marlene A. (Frahm) Suhr Memorial Fund
\$3,979
Established in 2001 by Joseph Suhr and his four daughters, Dawn D. Suhr Greenwood, Valerie L. Suhr Aspy, Julie B. Suhr, and Jodi M. Suhr Trippany in celebration of Marlene’s life as a wife and mother.

Walter A. Suman Fund
\$19,246
Established in 1958 by Mr. Suman’s will. Walter was an employee of the Creamery Package Co., a manufacturer of wooden butter tubs in Portland.

Glen and Martina Theurer Endowment Fund
\$22,564
Established in 2003 by Glen and Martina Theurer. Glen was a telephone company employee and Martina was a nurse.

Virgil B. and Josephine H. Thomas Memorial Fund
\$571,900
Established in 1998 by the will of Betty Kovaluk in memory of her parents. Mr. Thomas was a trust officer at Citizens Bank for many years.

Katherine Louise Timmonds Trust
\$1,999
Established in 1969 by Miss Timmonds’ sister, Carrie Estelle Timmonds. Katherine was a longtime librarian in the community.

Wasmuth Trust Fund
\$89,522
Established in 1983 by Mr. Lou Wasmuth as a living memorial to his interest in the

welfare of Portland. He was a longtime community leader and former owner of Portland Motor Parts. Lou asked that when funds were used that his wife Eula and son Alex be recognized.

Dr. Kyle J. Weaver Endowment Fund
\$5,231
Established in 2018 by Rob and Mindy Weaver in honor of their son. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Kyle is an optometrist in Fort Wayne, IN.

Dr. Martha E. (Libby) Weaver Endowment Fund
\$5,231
Established in 2018 by Rob and Mindy Weaver in honor of their daughter. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Libby is a surgeon in the Charlottesville, VA.

Rob and Mindy Weaver Endowment Fund
\$145,964
Established in 2018 by Rob and Mindy Weaver. This unrestricted endowment will provide support to Jay County organizations under the direction of the Foundation’s Board of Trustees. Rob and Mindy are owners of WPGW Radio, and Mindy is retired from teaching Physics at Jay County High School. They both are active volunteers for many community organizations.

J. Arthur Williams-Orville Easterday Trust
\$14,144
Established in 1952 by the Jay Garment Company. This is one of the first two original trusts of The Portland Foundation and the first to be funded. The trust was



Velma Beard

established as a memorial to Mr. Williams and Mr. Easterday, founders of the Jay Garment Company. Both men were business and civic leaders. The trust was originally established to fund scholarships but was amended in 1978.

Barb Wilkinson Memorial Fund \$2,995
Established in 2005 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in memory of Barb who served as the managing editor of The Commercial Review and was an active member of Jay Civic Theatre and Delta Theta Tau.

Phyllis M. Badders Williams Endowment Fund \$1,451
Established in 1999 by Maxwell Naas through the Naas Family Charitable Endowment. Mrs. Williams was a longtime friend of the Naas family.

Young Family Trust \$72,355
Established in 1996 by John G. and Gretchen Young in honor of John's father, R. Dwight Young, a businessman and civic leader.

UNRESTRICTED FUNDS TOTAL \$14,872,741

FIELD OF INTEREST FUNDS

Some donors prefer to designate broad areas of interest - education, the arts, economic development, for example - but want the Foundation to select grant recipients within the specified fields of interest.

1776 Fund \$13,964
Established in 2002 with proceeds from the performance of the musical "1776" to honor the one-year anniversary of the September 11, 2001 terrorist attacks on the United States. The fund is to provide support of the county's emergency service agencies.

Fund For a More Attractive Community Trust \$26,430
Established in 1961 by Hugh N. Ronald, a co-founder of The Portland Foundation and executive of the Jay Garment Company. The fund is for the betterment and beautification of Portland.

Clyde E. Geeting Memorial Trust \$93,705
Established in 1974 by Mr. Geeting's sister, Ona M. Myers. Mr. Geeting was a Jay County teacher who deeded his farm to the Foundation. The fund is for aid to the needy as well as aid to the local library and historical facilities.

Robert M. and Frances O. Gillespie Educational Trust \$51,443
Established in 2005 by the will of Frances O. Gillespie. In 1958, the Gillespies partnered with Charles and Florence Coldren and Harold and Alma Green to establish Jay County's first classes for children with special needs. That class eventually grew into Jay-Randolph Developmental Services. This fund is to support the promotion of the education of children who have an intellectual or developmental disability.

Ralph and Bertha Green – Tony and Helen Saffer Fund For the Elderly \$21,301
Established in 1998 by the will of Helen Saffer. The fund is to provide support for the elderly of Jay County.

Mel and Evelyn Hanlin Prevention of Cruelty to Animals Fund \$13,560
Established in 1994 by Mr. Hanlin, president of Hanlin Rexall Drugs. The fund is to help organizations concerned with the welfare and treatment of animals.

The Harold Rex and Kiku Hardwick Prevention of Cruelty to Animals Fund \$13,801
Established in 1992 by Mrs. Hardwick as a memorial to her husband with whom she shared a love of animals. The fund is to provide support for organizations concerned with the treatment and welfare of stray and homeless animals.

William and Ruby Hudson Endowment \$9,552
Established in 2007 by James R. Hudson in memory of his parents. The purpose of the fund is to provide support to organizations which most positively impact the agricultural community.

Jay County Endowment for Literacy \$9,058
Established in 2004 by the Jay County Literacy Coalition. The purpose of the fund is to provide support to those organizations which most positively impact literacy in Jay County.

Jean Leslie Jaqua Fund \$5,408
Established in 1958 by the will of Mr. Jaqua, an invalid who asked that the fund provide support for handicapped children in the community.

New Corydon Sports Club Fund \$5,331
Established in 2009 by New Corydon Sports Club, Inc. The purpose of the fund is to provide support for community functions for all age groups in New Corydon and/or Wabash Township, including but not limited to sports and recreational activities.

Elizabeth A. Starbuck Fund for the Elderly \$170,673
Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.



Clyde E. Geeting



Robert M. Gillespie



Bill and Ruby Hudson



Joseph F. Vormohr

Ruth Starlin Schafer Fund to Assist Aspiring Artists **\$80,625**
Established in 1998 by C. Justin Schafer as a tribute to Ruth Starlin Schafer in recognition of her career as an artist and dedicated teacher of aspiring artists. The fund is to provide funding to those interested in advancing their education and/or experience in drawing or painting works of art.

Ralph Denver Stroud and Helen Stroud Endowment Fund **\$6,615**
Established in 2015 by Mary Helen Rigby in memory of her aunt and uncle. The fund is to provide support for programs and projects that positively affect elderly citizens in Jay County.



Virgil B. Thomas

Virgil B. and Josephine H. Thomas Educational Fund **\$235,575**
Established in 1999 by the will of Betty Kovaluk in memory of her parents. This fund is used to support the educational programs of the Foundation, including the Care and Share Philanthropy Program for third grade, the sixth grade College Visitation, and the Teacher Creativity Mini-Grant Program.



Makayla Tipton

Makayla Tipton Memorial Fund **\$3,715**
Established in 2017 by Spencer and Jamie Tipton as a memorial to their daughter. Makayla was known for her love of people (especially children) as well as her hard work and character. This fund is to support programs or activities that fulfill charitable purposes as determined by the donors.

Herman C. Uhrick, Dorothy Uhrick, and Timothy Joe Uhrick Literacy Fund **\$88,148**
Established in 2020 by the will of Timothy Uhrick. The fund will provide funding for

programs for the advancement of literacy for residents of Jay County, Indiana.

Joseph F. Vormohr Memorial Fund **\$5,509**
Established in 2000 by Joann Vormohr as a memorial to her husband, a longtime Portland physician. The fund is to provide support for the elderly.

John F. Wible Memorial Fund **\$205,360**
Established in 2001 by Judith L. Wible, M.D. in memory of her father, Dr. John F. Wible, a sensory impaired engineer. The purpose of the fund is to provide support for the education of sensory impaired children, including providing scholarships to Jay County High School graduates pursuing a degree in the field of Special Education, supporting the Jay School Corporation's Hearing Impaired Program, and supporting the Jay County Early Childhood Intervention Program.

FIELD OF INTEREST FUNDS TOTAL
\$1,059,773

DONOR ADVISED FUNDS

These funds allow donors to recommend specific nonprofit organizations or programs to support, and The Foundation takes the recommendations under advisement in determining grant recipients. Donor advised funds are especially useful to donors who want to take a charitable deduction in one year and make recommendations over several years.

Jarrold and Annette Alexander Charitable Fund **\$91,882**
Established in 2021 by Jarrold and Annette Alexander. The fund is to support causes held dear by the Alexanders.

Shea M. Briar Memorial Fund **\$3,505**
Established in 2021 by Shea's family in his memory. The fund is to support causes in Shea's memory which he held dear, such as military and veteran's organizations.



Shea M. Briar

Anne E. (Myron) Hardesty Family Philanthropy Fund **\$24,609**
Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.

Dennis and Marianne Horn Family Endowment Fund **\$64,089**
Established in 2019 by Dennis and Marianne Horn. The fund is to support causes held dear by the Horns. The Horns are active in the community and Marianne is a former member of the Foundation's Board of Trustees.

Doug and Lori Inman Donor Advised Fund **\$24,609**
Established in 2022 by Doug and Lori Inman. The fund is to support causes held dear by the Inmans.

Rusty and Elizabeth Inman Donor Advised Fund **\$24,609**
Established in 2022 by Rusty and Elizabeth Inman. The fund is to support causes held dear by the Inmans.

Inman Family Endowment **\$17,435**
Established in 2005 by Douglas L. and Alicia J. Inman in memory of Regina (Susie) Inman.

James B. Jaqua Endowment Fund **\$3,815**
Established in 2016 by James B. Jaqua. This fund is to support programs or activities that fulfill charitable purposes as determined by the donor.

David A. Lyons Memorial Endowment Fund **\$4,401**

Established in 2021 by Susan Reichard and Michelle Sparling in memory of their father. The fund is to support causes in Dave's memory which are held dear by his family.



Dean and Margie Jetter

MDJ Donor Advised Fund **\$16,657**

Established in 2008 by Dean & Margie Jetter. The donors make recommendations on expenditures from this fund.

Moser Family Memorial Trust **\$106,230**

Established in 2003 by the family of Greg and Marianne Moser, industrial and civic leaders who were killed in a plane crash in May 2003. The fund is to provide support to those causes Greg and Marianne held dear.



Dave Lyons

S. Benjamin Myron Family Philanthropy Fund **\$24,609**

Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.



Judy Sipe

Johnathan A. Myron Family Philanthropy Fund **\$24,609**

Established in 2022 by Julie A. (Myron) Forcum. The fund is to foster and promote the legacies of wise stewardship and philanthropy as a way of life, among her children's and grandchildren's families.



Jake Muhlenkamp

Jake D. Muhlenkamp "Little Patriot" Endowment Fund **\$43,225**

Established in 2021 by Troy and Krista Muhlenkamp in memory of their son. The fund is to support causes in Jake's memory which are held dear by his family.

Naas Family Charitable Foundation Trust **\$629,837**

Established in 1996 by Maxwell Naas. The donor makes recommendations on expenditures from the fund.

Patriots Remembered Fund **\$3,657**

Established in 2007 by the Jay School Corporation to provide support for charitable causes promoting the field of education in Jay County.

Judith A. Sipe Endowment Fund **\$134,280**

Established in 2013 by the Judith Sipe Estate. The fund will provide support for projects at the Jay County Hospital, where Judy served as an employee for many years.

Warren Family Fund **\$976**

Established in 2022 by Robin Khayyata, Kaden Khayyata, and Margaret Khayyata. The fund is to support causes held dear by the Khayyatas.

DONOR ADVISED FUNDS TOTAL **\$1,243,122**

RESTRICTED FUNDS

These funds give donors the ability to support specific eligible organizations. The donor may name one or more particular agencies or institutions to receive grants.

James J. and Marian F. Abromson Charitable Endowment For The Arts **\$105,371**

Established in 1989 by Suzanne A. Joiner in cooperation with the Indiana Educational, Cultural and Fine Arts Foundation of Fort Wayne as a memorial to her parents, recognizing their longtime interest and support of the local arts.

Asbury United Methodist Church Administrative Expense Fund **\$1,052,649**

Established in 2002 to provide support for

administrative expenses of Asbury United Methodist Church.

Charles and Helen Barrenbrugge Arts Place Building Fund **\$182,806**

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall provide support to Arts Place for capital improvements including real estate and personal property maintenance and acquisition.

Charles and Helen Barrenbrugge Jay County Boys Club Building Fund **\$27,940**

Established in 2008 by the Helen Barrenbrugge Estate. The fund shall be to create a capital improvement fund for the Jay Community Center Boys Club.

Bryant Community Center Endowment Fund **\$8,624**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Alwyn Carder Fund **\$319,238**

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This endowment fund is to provide support for the Jay County Historical Society and Museum.

Tom Casey Immaculate Conception Church Children's Fund **\$10,984**

Established in 1997 by Sue Casey in memory of her husband. The fund is to provide support to the church's children's choir and children's religious education.

Jack Cole Fund For Volunteers Endowment **\$6,044**

Established in 1996 by the Foundation Board of Trustees in honor of Mr. Cole and his dedication and service as the Foundation's first executive director.

Community Seasonal Decoration

Endowment Fund **\$64,808**
 Established in 1998 by the Portland Area Chamber of Commerce. The fund is to provide support for the community's seasonal decorations.

Dunkirk Endowment Fund **\$15,848**
 Established in 2007 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Dunkirk, Indiana.

Dunkirk Scout Cabin Endowment Fund **\$3,743**
 Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

William, Helen, and Gary Fifer Cornerstone Baptist Church Endowment Fund **\$4,702**
 Established in 2022 by Gary Fifer in memory of his parents. The fund is to provide operating support for the church.

Freedom Park Endowment **\$93,168**
 Established in 2005 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the upkeep and maintenance of Freedom Park, a veterans memorial park located in Portland.

Friends of the Immaculate Conception Catholic Church Endowment Fund **\$37,196**
 Established in 2022 by Aaron and Alicia Dirksen. The fund is to provide operating support for the church.

Friends of Jay County Agriculture Endowment **\$180,087**
 Established in 2007 by the Foundation Board of Trustees. The fund is to provide support to organizations which most positively impact the field of agriculture in Jay County.

Friends of Jay County Agriculture Fund **\$17,813**
 Established in 2007 by the Foundation Board of Trustees. The fund is to receive contributions towards the promotion of the field of agriculture in Jay County.

Friends of the Salamonia School and Park Endowment **\$8,594**
 Established in 2001 by Ralph and Mildred May. The purpose of the fund is to provide support to the Salamonia School and Park.

Ray and Mary Gabbard Pleasant Hill Cemetery Trust **\$24,329**
 Established in 2020 by Ray Gabbard. The fund will provide for the perpetual maintenance of the Pleasant Hill Cemetery as located in Jay County, Indiana.

Gary P. Gibson Fund for Jay County Boy Scouts **\$20,019**
 Established in 2010 by John and Sarona Goodrich and the Goodrich Family Foundation in honor of Gary's many years of volunteer service to Jay County Boy Scouts.

Glass Museum of Dunkirk Endowment Fund **\$260,778**
 Established in 1995 by the Dunkirk Public Library Board of Trustees through funds received from Dr. Donald W. Johnson in memory of his father Frank R. Johnson. Frank worked for many years as foreman of the mold shop at Indiana Glass Company. The fund is for the preservation and promotion of the Glass Museum.

Weldon L. and Dorothy H. Hamma Asbury United Methodist Church Endowment Fund **\$253,302**
 Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide support for capital improvements at the church.

Morton S. Hawkins Community Trust **\$138,552**
 Established in 1992 by the transfer of an existing trust by the Jay Circuit Court. The fund is to be used to promote the general welfare of the citizens of Jay County as determined by the Board of Managers of the Hawkins Community Trust.

John J. and Nancy S. Hawkins Memorial Fund **\$17,352**
 Established in 1995 by Ann H. Goodrich, a descendent of the Hawkins family. The fund is to provide support for the Jay County Historical Society.

Robert Holley Endowment Fund **\$20,373**
 Established in 2018 by the Jay County Historical Society. The fund will provide operating support for the Jay County Historical Society. Mr. Holley is a supporter of the organization.

Hudson Charitable Trust **\$572,704**
 Established in 1999 by Barry and Elizabeth Hudson. The fund is to provide support for the John Jay Center for Learning.

Elizabeth A. Hudson Endowment **\$8,729**
 Established in 2008 by Elizabeth Hudson. The purpose of the fund shall be to provide support for mammogram screenings for women who meet the designated criteria set forth in the fund agreement.

Zackery W. Hummer Memorial Fund **\$31,667**
 Established in 2011 by Charity Leist Cumiskey in memory of her son, a 2008 Jay County High School graduate who died in an automobile accident in August 2011. The fund is to provide scholarships to students who display similar character traits as Zack: honesty, respect for others, and a strong work ethic.



Elizabeth Hudson



Zackery Hummer



Ray and Pat
McKinley

**Jay County Boys Club Zelma Bailey
Endowment Fund \$261,582**

Established in 2000 by the estate of Mrs. Bailey. The fund is to provide operating support for the Jay County Boys Club Community Center.

**Jay County Christian Academy
Endowment Fund \$3,060**

Established in 2007 by Barry and Elizabeth Hudson. The fund is to provide operating support for the Jay County Christian Academy.



Bob
Morrison

**Jay County Historical Society Fund
First Merchants Bank \$28,065**

Established in 1995 by Robert and Roseamond Scott. The fund is to provide operating support for the Historical Society.

**Jay County Historical Society
First Financial Bank \$56,190**

Established in 1995 by Miss Elizabeth A. Starbuck, sister of Foundation co-founder W. Haynes Starbuck. Elizabeth was a descendent of the Haynes family, one of Jay County's oldest families. The fund is to provide operating support for the Historical Society.



Raymond
and Vesta
Juillerat

**Jay County Humane Society
Endowment Fund \$161,610**

Established in 2015 by Julie Forcum. The fund is to provide support for the Humane Society's operation.

**Jay County Scout Cabin
Endowment Fund \$3,460**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the scout cabin.

**Jayland Rescue Mission
Endowment Fund \$3,775**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the rescue mission.

**Jay-Randolph Developmental Services
Ann H. Goodrich
Endowment Fund \$165,254**

Established in 1998 by Jay-Randolph Developmental Services through a gift from Mrs. Goodrich. The fund is to provide support of on-going programs at JRDS.

**Raymond and Vesta Juillerat
Memorial Fund \$71,320**

Established in 1999 by Manon and Carol Felts in memory of Carol's parents. The fund is to provide support for the West Walnut Street Church of Christ.

**Limberlost Swamp Remembered
Friends of the Limberlost Fund \$29,357**

Established in 2001 by Sidney and Frances Austin, Kenneth and Anna Marie Brunswick, Dwain and Sharen Michael, John and Constance Ronald, Sherry Studebaker, and Daniel and Anita Orr. The purpose of the fund is to provide support for the restoration, acquisition, beautification and maintenance of the Limberlost Territory.

**Ray C. and Patricia S. McKinley
Fund \$62,620**

Established in 2000 by Mr. & Mrs. McKinley. The fund is to provide support to the Jay County Historical Society, the Historical Museum, and other charitable causes in the Portland community.

Meeker Family Endowment Fund \$14,472

Established in 1999 by J. Gordon and Catherine Meeker, longtime civic leaders in Portland. The fund is to provide support for Jay-Randolph Developmental Services.

**Linus F. and Margaret B. Mescher
Jay Community Center
Endowment Fund \$85,804**

Established in 2018 by the will of Linus Mescher. Linus and Margaret were supporters

of the community center. The fund will provide operating support for the Jay Community Center.

**Dr. Bob Morrison Memorial
Swim Fund \$20,051**

Established in 2007 by Rob & Mindy Weaver in memory of Bob. The purpose of the fund is to provide support to Jay County swimming organizations including, but not limited to, the Jay County High School boys and girls swim teams and the summer and winter swim clubs.

**Museum of The Soldier
Endowment Fund \$60,551**

Established in 1997 by The Graphic Printing Co. in honor of its employees who have served in the military. The fund is to provide operating support to the museum.

**Maxwell N. Naas and Cornelia S. Naas Boys
Club Community Center
Building Fund \$52,000**

Established in 1988 as a continuing memorial of the Naas' interest in the recreational opportunities afforded the youth of Jay County through the Boys Club Community Center.

**Maxwell N. Naas and Cornelia S. Naas
Jay County Arts Council Fund \$48,502**

Established in 1988 as a continuing memorial of the Naas' interest in the enrichment of the arts in Jay County, especially through the work of the Jay County Center for the Arts, now Arts Place.

Catherine Ochs Trust \$53,057

Established in 1986 as a memorial to Catherine's interest in the improvement of medical care in Jay County. Catherine was a nurse and asked that the fund be used for the dietary needs of the hospital.

**Audrey O. Kennedy and Mildred M. Smith
Old White Oak and Hillside Cemetery
Endowment \$4,600**

Established in 1995 by Audrey O. Kennedy so that these smaller cemeteries would not be forgotten. The fund is to provide for the care and upkeep of these cemeteries.

**Pennville Community Center
Endowment Fund \$3,687**

Established in 1998 by the United Way of Jay County. The fund is to provide operating support for the community center.

Pennville Endowment Fund \$38,921

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Pennville, Indiana.

**Pregnancy Care Center of Jay County
Endowment Fund \$3,705**

Established in 2011 by the Goodrich Family Foundation. The fund is to provide support for the Center's operation.

Redkey Endowment Fund \$44,445

Established in 2008 by the Foundation Board of Trustees to provide support to organizations and projects benefiting Redkey, Indiana.

Hugh N. and Sara E. Ronald Trust \$54,990

Established in 1994 by the will of Mrs. Ronald, an active civic leader and the widow of Hugh N. Ronald, co-founder of The Portland Foundation. A lifelong patron of the arts, Sara dedicated the fund to the Jay County Arts Council, now Arts Place.

**Helen M. (Spahr) Schafer Memorial
Endowment for Jay-Randolph
Developmental Services \$46,343**

Established in 1998 by C. Justin Schafer as a memorial to Helen Schafer to recognize her interest in assisting those individuals with developmental disabilities. The fund is to

provide funding for programs offered by Jay-Randolph Developmental Services.

**Millard J. and Mary F. (Betty) Schwartz
Endowment Fund \$26,638**

Established in 2008 by Millard & Betty Schwartz. The purpose of the fund shall be to provide support to the Museum of the Soldier and the Jay County 4-H Council, Inc.

Ronald L. Shoemaker Fund \$447,555

Established in 2019 by the will of Ronald L. Shoemaker. The fund will provide funding for the construction and maintenance of a Greenway Trail in Jay County or a similar program for outdoor exercise or recreation. Mr. Shoemaker was a Portland resident who taught school for many years in Fort Recovery, Ohio.

Spirit of Community Fund \$172,424

Established in 2012 by The Portland Foundation's Board of Trustees. The fund is to be used for sustaining levels of annual grant distributions during times of a negative stock market trend, providing emergency funding to assist with community disasters/needs without decreasing the dollars available during regular grant cycles, and providing a significant funding source as a response to a specific community project.

Darla Stafford Endowment Fund \$31,083

Established in 2007 by Donald & Rebecca Stafford as a memorial to their daughter. The fund is to provide support to the Pennville Volunteer Fire Department.

**Elizabeth A. Starbuck
Arts Place Fund \$1,113,796**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Arts Place.

**Elizabeth A. Starbuck Jay County Hospital
Foundation Fund \$183,096**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the Jay County Hospital Foundation.

**Elizabeth A. Starbuck Jay-Randolph
Developmental Services Fund \$166,732**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for Jay-Randolph Developmental Services.

**Elizabeth A. Starbuck John Jay Center
for Learning Fund \$278,640**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide support for the John Jay Center for Learning.

**Julia Magill Starbuck
Memorial Collection \$3,800**

Established in 1959 by Mrs. Starbuck's husband, W. Haynes Starbuck and her children, Mr. & Mrs. William H. Starbuck and Mrs. Eleanor Wedemeier. The trust was established as a memorial to Mrs. Starbuck's painting and interest in the arts. A number of original art works were purchased and placed in the Jay County Public Library in her memory.

**Benneville (Ben) D. and Millie B. Stratton
Antioch Cemetery Memorial Fund \$7,085**

Established in 1995 by Ruth Arnold and Herbert Stratton as a memorial to their parents. The fund is for the care and upkeep of Antioch Cemetery.

**Janice S. Stucky Jay County
Historical Society Endowment Fund \$5,236**

Established in 2018 by Janice Stucky. Janice is a retired teacher and an active volunteer and supporter of the historical society. The fund will provide operating support for the Jay County Historical Society.



Millard and
Mary
Schwartz



Darla
Stafford



Ben Stratton



Millie
Stratton



Janice Stucky

Richard A. Taylor, M.D. Memorial Fund **\$1,209**
 Established in 2001 by Ann H. Goodrich and Marjorie L. Hammond in memory of Dr. Taylor. The purpose of the fund is to provide support to the Jay County Historical Museum.

Women's Endowment **\$73,445**
 Established in 2004 by the Foundation Board of Trustees. The purpose of the fund is to provide support for the Women's Giving Circle.



Matt Aker

Women's Giving Circle Fund **\$10,628**
 Established in 2004 by the Foundation Board of Trustees as a nonpermanent fund to receive gifts on behalf of the Foundation's Women's Giving Circle. The mission of the Circle is to build a community of women philanthropists through the pooling of knowledge and resources for the purpose of providing grants to Jay County organizations and initiatives that address mutually agreeable issues.



Michael A. Alig

Youth for Christ Endowment Fund **\$36,327**
 Established in 2014 by Douglas Inman. The purpose of the fund is to provide support for the BiGJAWs Chapter of Youth for Christ.

Zion Evangelical Lutheran Church Endowment **\$42,304**
 Established in 1999 by an anonymous gift. The fund is to provide support for the Zion Evangelical Lutheran Church.

RESTRICTED FUNDS TOTAL **\$7,465,299**

SCHOLARSHIP FUNDS

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Albert A. and Donna Abromson Scholarship Trust **\$60,150**
 Established in 1976 by the will of Mrs. Abromson as a living memorial to her husband, a local attorney, businessman, and civic leader. The trust is to provide scholarship assistance to qualified graduates of Jay County High School.

Matt Aker Memorial Scholarship Fund **\$64,645**
 Established in 2011 by Brooke Aker in memory of her husband Matt, Chief of the Portland Fire Department, who died in a motorcycle accident in April 2011. The fund is to provide scholarships to high school graduates with first preference given to graduates of Jay County High School, majoring in Law Enforcement, Conservation Enforcement, or Fire Service.

Michael A. Alig Jay County FFA Memorial Scholarship **\$186,865**
 Established in 1991 by the Jay County Chapter of Future Farmers of America. The fund was originally established in 1985 as a memorial to Michael A. Alig. The fund is to provide scholarships to students studying agriculture.

Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Fund **\$16,249**
 Established in 1997 by the Alpha Associate Chapter in honor of its anniversary. The fund is to provide scholarships to Jay County High School graduates.

Altrusa Scholarship Fund **\$9,743**
 Established in 1993 by the Altrusa Club to

provide scholarships and other financial assistance to non-traditional students.

Robert M. Anderson Scholarship Trust **\$1,508**
 Established in 1990 by the Jay County High School Student Council in recognition of Mr. Anderson and his many years of service and commitment to the Jay School Corporation as teacher, principal, and Dean of Students.

John L. Armantrout Science Scholarship Fund **\$24,379**
 Established in 2008 by John & Mary Armantrout. The fund shall provide scholarships for eligible Jay County High School graduates enrolled in a physical and/or biological science program.

Janet B. Arnold Memorial Scholarship Fund **\$22,016**
 Established in 2006 by Richard D. Arnold as a memorial to his wife and her life as an educator. Jan was a teacher for over 30 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in elementary education.

Dr. Ara C. and Gay B. Badders Scholarship Fund **\$584,070**
 Established in 1998 by Gay B. Badders in memory of her husband. The fund is to provide scholarships to students majoring in medical arts or education.

Ruth Whipple Badders Scholarship Endowment Fund **\$22,215**
 Established in 2007 by Patricia S. McKinley. The fund is to provide scholarships to graduates of Jay County High School who are entering either their junior or senior year in college and majoring in education.



John Armantrout



Jan Arnold



Ruth Badders

Ferd and Miriam Badt**Scholarship Fund \$38,101**

Established in 1977 by the will of Mrs. Badt as a living memorial to her husband and herself. The Badts were owners of Mosler Department Store.

Charles Baird Scholarship Trust \$124,876

Established in 1970 through the will of Bess M. Baird, Mr. Baird's sister. She was co-owner of the Baird Funeral Home and a civic leader.

James and Florence Baldwin**Scholarship Fund \$78,934**

Established in 1997 by the will of Mr. Baldwin, a longtime auto salesman. Mrs. Baldwin worked for a local furniture business.

Clifford and Nancy Ball**Scholarship Fund \$111,385**

Established in 2016 by the will of Nancy Ball. This fund is to provide scholarships to Jay County High School graduates that are pursuing a higher education degree at a four-year college or university.

Roberta Kay Beard Memorial**Scholarship Fund \$3,445**

Established in 1997 by the Jay County High School Earth Watch Club and Ski Club in memory of Ms. Beard, who was killed in an accident at Grand Canyon National Park. The fund is to provide scholarships to students majoring in environmental or animal science.

Howard C. Berry Vocational**Trust Fund \$767**

Established in 1978 by the East Jay Junior High School Student Council in recognition of Mr. Berry's longtime service as principal of the school.

Arnold and Eugenia Beumer**Scholarship Fund \$32,236**

Established in 2009 by Arnold and Eugenia Beumer. The purpose of the fund shall be to

provide scholarships for graduates of Jay County High School with preference given to students pursuing a degree in an agriculture related field of study.

Jeff and Eileen Bickel Memorial**Scholarship Fund \$4,398**

Established in 2011 by George Ronald and Mary Ellen Bickel in memory of their son and daughter-in-law who died in a plane crash in 2003. The fund is to provide scholarships to graduates of Jay County High School who have a grade point average of at least "B" or better at time of application and plan to attend an institution of higher learning in the state of Indiana.

Blaine United Methodist Church**Scholarship Fund \$8,837**

Established in 2009 by the Blaine United Methodist Church. The purpose of the fund is to provide educational scholarships for students enrolled in a degree program to become an ordained minister.

Luetta J. Bowen**Scholarship Fund \$25,300**

Established in 2020 by Luetta Bowen. The fund will provide scholarships to students who are Jay County High School graduates pursuing a degree in Elementary Education with preference given to students pursuing a career in Early Elementary Education (grades K-2).

Alfred and Amy Braddock**Scholarship Fund \$68,772**

Established in 2020 by a trust transfer from First Financial Wealth Management. The fund will provide scholarships to graduates of Jay County High School.

Eric Bricker Memorial**Scholarship Fund \$3,753**

Established in 1999 by the Saint Mary Catholic

Church. Eric was killed in an auto accident just weeks before graduation. The fund is to provide scholarships to graduates of Jay County High School.

Michelle E. Bruggeman**Memorial Scholarship \$18,183**

Established in 2016 by Michelle's mother, Marie Bruggeman. The scholarship is to assist Jay County High School graduates attending International Business College majoring in Travel and Hospitality; or students attending Ivy Tech Community College or Ball State University majoring in Journalism or Social Work.

Bryant High School**Scholarship Fund \$23,253**

Established in 2010 by John and Mary Armantrout. The fund is to provide scholarships to graduates of Jay County High School who are descendants of graduates of Bryant High School.

Alwyn Carder Scholarship Fund \$373,841

Established in 2004 by the will of Mr. Carder. A high school teacher for many years, Mr. Carder was also very active in preserving the history of Redkey and Jay County. This scholarship is for students pursuing a degree in architecture, history or education.

Earl Cartwright Memorial Trust \$36,494

Established in 1956 by Ethel Cartwright in memory of her husband, an accomplished opera singer and music instructor. Mrs. Cartwright was one of the original Foundation trustees and was a founder of the Portland Forge.

Tom Casey J.C.C.T.**Memorial Trust \$3,655**

Established in 1997 by the Jay County Civic Theatre in memory of one of its longtime members. The fund is to provide scholarships



Jeff and Eileen Bickel



Tom Casey

to Jay County residents interested in advancing their education and/or experience in theatre, music, writing, photography, or other arts-related fields.

Tom Casey Memorial Trust \$4,393

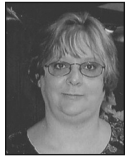
Established in 1997 by The Graphic Printing Co. in memory of its longtime managing editor. The fund is to provide scholarships to students studying journalism or theatre.

John L. Chitwood Scholarship Fund \$106,532

Established in 1968 by the will of Dr. Chitwood, a dentist in Portland for many years.

Church Women United of Jay County Scholarship Fund \$19,098

Established in 1989 as a result of the closing of the Church Women United Clothing Center. The fund is used for scholarship assistance for students seeking vocational training.



Sharon Cooper

Joe Scott Clark Memorial Scholarship Fund \$8,752

Established in 1998 by John Logan in memory of Mr. Clark. The fund is to provide scholarships to Jay County High School graduates.



Seth L. Corwin

Orda Graves Cook Trust \$2,531

Established in 1970 by the will of Miss Cook, the daughter of a local insurance family.

Sharon S. Cooper Memorial Scholarship Fund \$14,640

Established in 2017 by husband Robert and kids Tina, Linsey, and Robert. Sharon was a lifelong resident of Jay and Adams Counties and attended Jay County High School and South Adams High School. This fund is to provide scholarships to Jay County High School or South Adams High School graduates that are pursuing a degree in a medical field of study.



Sharon Dues

Kristan Danae Corwin Memorial Scholarship Fund \$20,807

Established in 1992 by Kristan's parents, John & Kathy Corwin. Kristan was a fourth grade student when she was killed in an auto accident in 1991. The Corwins have asked that special consideration be given to students who attended Pennville Elementary School.

Seth L. Corwin Memorial Scholarship Fund \$9,287

Established in 2015 by the family of Seth L. Corwin, who was killed in 2015 by a drunk driver. The fund is to provide support with first preference given to members of the Jay County High School Marching Patriot Band who show the need of financial assistance for the Band's annual band camp. Second preference is given to Jay County High School graduates who are pursuing a degree in music.

James and Imogene Cowan Memorial Scholarship Fund \$13,442

Established in 2019 by the family of James and Imogene Cowan. The fund will provide scholarships to students who are residents of Jay County, Indiana who are pursuing education (including certifications and degrees) in the vocational arts. James and Imogene Cowan knew the value of hard work and commitment and demonstrated an entrepreneurial spirit by developing their own local stove mill and sawmill businesses.

Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Fund \$26,290

Established in 2001 by the will of Marseal T. DeWeerd. The purpose of the fund is to provide scholarships to Jay County High School graduates with preference to applicants from the Penn Township area.

Sharon Dues Memorial Scholarship Fund \$35,435

Established in 2013 by Joe Dues as a memorial to his wife. Sharon was a longtime employee of the Jay School Corporation who believed strongly in the importance of education and the benefits it provides for a student's future. The fund is to provide scholarships to Jay County High School graduates.

Dunkirk Kiwanis Club Scholarship Fund \$8,781

Established in 2021 by Dunkirk Kiwanis Club. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School. First preference will be given to students who are residents of Dunkirk, Pennville, or Redkey, Indiana. Second preference will be given to students who are descendants of members of Dunkirk Kiwanis Club.

East Central Opportunities, Inc. Scholarship Fund \$13,883

Established in 2012 through a gift from East Central Opportunities, Inc. The fund is to provide scholarships to students enrolled in a degree-seeking program at the John Jay Center for Learning.

Della Elberson Scholarship Fund \$7,825

Established in 1967 by the will of Mrs. Elberson. She and her husband, Maurice, owned Elberson Auto Parts in Portland and were civic leaders in the community.

Tyrus Ellingwood Memorial Scholarship Fund \$6,290

Established in 1995 by Tyrus' parents, Raymond and Lana Ellingwood. Tyrus was killed in a motorcycle accident in 1994 just days after graduating from Jay County High School.

**Farmers & Merchants Bank of
Bryant, Indiana Scholarship Trust \$54,282**

Established in 2020 by a trust transfer from First Financial Bank. The fund will provide scholarships to graduates of Jay County High School.

Felts-Hanlin Scholarship Fund \$48,141

Established in 2010 by Donald Hanlin in honor of his mother and step-father Virginia Carol and Manon Felts and his father, Fredrick W. Hanlin. The fund is to provide scholarships to graduates of Jay County High School who have outstanding academic achievement and superior mastery of academic content.

**Russell and Mary Jane Figert
Scholarship Fund \$62,149**

Established in 2013 by the Russell Figert Estate. Russell was a teacher and principal at Noble School and Mary Jane was a bookkeeper for several local businesses. The fund shall provide scholarships to graduates of Jay County High School.

First Bank of Berne Scholarship Fund \$4,965

Established in 2011 by the First Bank of Berne. The fund is to provide scholarships to Jay County High School graduates who intend to study business or a business-related major.

**Shirley Franck Perseverance
Scholarship Fund \$10,025**

Established in 2021 by Liz Lawson to honor her wife, Shirley Franck. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree. It was Shirley's wish to create a scholarship providing help to students who epitomize the life skill of perseverance. Shirley, herself a non-traditional student, graduated from Madison High School and worked at Jay Garment before realizing her dream to go to college. After earning degrees, Shirley

devoted 47 years to education. Beginning her career at Madison, she then taught at East Elementary, later coached teachers around the state while working for the C.L.A.S.S. program, and eventually culminated her career at IUPUI. Even through decades of cancer treatments, Shirley was truly undaunted in her passion for living and teaching.

**Linda and Phil Frantz, Jill DeHoff and Andy
Frantz Scholarship Fund \$1,149**

Established in 2022 by Linda and Phil Frantz to fund scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in elementary education as a first preference and then to those pursuing a degree in pre-law, library science or computer science.

**Fugiett Construction Systems
Scholarship Fund \$6,527**

Established in 1998 by Fugiett Construction Systems. The fund is to provide scholarships to students majoring in the Purdue University Construction Management program.

**Dr. Kathleen Galbraith Memorial
Medical Scholarship Fund \$135,709**

Established in 2006 by Dr. Charlene Barton in memory of her sister. Dr. Galbraith was a physician in Portland at the time of her death. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in a medical related field.

**Edith Gaunt Memorial
Scholarship Fund \$142,774**

Established in 1995 by the will of Miss Gaunt. The fund is to provide scholarship assistance to graduates of Jay County High School who reside in Dunkirk or Richland Township.

**Cheryl Lee Geesaman Memorial
Scholarship Fund \$618**

Established in 2021 by Jessica Casullo and Joshua Gibson in memory of their mother. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School who are pursuing a degree in education, business, or nursing.



Cheryl Lee Geesaman

**Bernice Tharp Gible Memorial
Teachers Scholarship Fund \$28,809**

Established in 2003 by a charitable gift annuity established in 1997 by Ms. Gible, a retired teacher. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in Secondary Education at Ball State University.



Manon and Virginia Carol Felts

**Crystal R. and Patricia A. Gibson
Scholarship Fund \$8,420**

Established in 2002 by Patricia Gibson in honor of her mother. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in the field of nursing.



Shirley Franck

**Lexie Gierhart Memorial
Scholarship Fund \$10,886**

Established in 2020 by Rich and Tisha Gierhart in memory of their daughter. The fund will provide scholarships to graduates of Jay County High School pursuing a degree in elementary education.



Donald Hanlin

**Mary Helen North Gildersleeve
Scholarship Fund \$44,271**

Established in 2015 by Gary Gildersleeve in memory of his mother. The fund is to provide scholarships to Jay County High School graduates who are residents of Portland and are pursuing a higher education degree at a four-year college or university.



Fredrick W. Hanlin



Dr. Kathleen Galbraith



Peggy Glentzer

Dr. Eugene Gillum Education Fund \$88,022
Established in 2016 by the Jay County Hospital Foundation. The scholarship is to assist high school students pursuing continuing education at a two- or four- year public or private institution, with first preference going to students of IU Health Jay Hospital team members.

Peggy Glentzer Memorial Scholarship Fund \$5,870

Established in 1998 by Community and Family Services in memory of Mrs. Glentzer. The fund is to provide scholarships to Jay County residents pursuing a career in social work.



Reg and Nel Hampson

Eva Moore Gordon and Ernest Moore Scholarship Trust \$12,097

Established in 1984 as a living memorial to her husband and herself. Mr. Moore was an employee of Haynes Milling Co. and Eva was a retired elementary school teacher. This fund is to provide scholarships to students in the field of elementary education.



Gladys Hardy

Gov. I.P. Gray Alumni Scholarship Fund \$8,485

Established in 2006 by the Gov. I.P. Gray Alumni Association. The fund is to provide scholarships to graduates of Jay County High School with first preference given to descendants of Gray alumni.



Jeannie Habegger

Jeannie Habegger Scholarship Fund \$13,541

Established in 2007 by Ted L. Habegger as a memorial to his wife. The fund is to provide scholarships to graduates of Jay County High School.



Joyce A. Horn

Weldon L. and Dorothy H. Hamma Scholarship Fund \$39,046

Established in 1997 by Mr. & Mrs. Hamma, longtime owners of Hamma's Grocery. Mrs. Hamma was the organist at Asbury United Methodist Church for many years. The fund is

to provide scholarships to students studying music.

Weldon L. and Dorothy H. Hamma Memorial Scholarship Fund \$1,228,089

Established in 2017 by the will of Dorothy H. Hamma. This fund is to provide scholarships with first preference given to non-traditional students pursuing post-secondary education (including certifications, degrees, and union journeyman cards) that are either Jay County High School graduates or have obtained their certification of a high school equivalency. The fund may also provide scholarships to Jay County High School graduates pursuing a post-secondary degree in their junior or senior year of study.

Reg and Nelle Hampson Memorial Scholarship Fund \$6,627

Established in 2017 by William E. Hampson as a memorial to his parents. Mr. Hampson was a foreman at Portland Forge and a farmer and Mrs. Hampson was a secretary for the Jay School Corporation. The fund is to provide scholarships to Jay County High School graduates with first preference given to students who have taken the Health Occupations class and are pursuing a degree in nursing.

Gladys G. Hardy Scholarship Fund \$2,602

Established in 2013 by the Gladys Hardy Estate. Gladys spent a part of her working career as a nurse, working especially with the elderly. The fund shall provide scholarships to Jay County High School graduates studying nursing.

James E. Hardy "Portland Panther" Scholarship Fund \$101,508

Established in 1995 by James Hardy, a member of the 1945 undefeated, untied, and unscored upon Panther football team.

Edward M. Haynes Scholarship Fund \$71,683

Established in 1952 as one of the two original trusts of The Portland Foundation. The trust was established by the Haynes Milling Co. as a memorial to its founder, a business and civic leader.

Larry and Maria Hiatt Endowment Fund \$16,052

Established in 2013 by Larry and Maria Hiatt. The fund is to provide scholarships to non-traditional college students pursuing a degree in education. Maria is a retired teacher and Larry retired from Portland Forge. They volunteer in many community organizations. Both are active in the First Presbyterian Church where they are 50+ year members.

Wayne W. and Marguerite M. Hinkle Scholarship Fund \$142,495

Established in 1998 by Mr. and Mrs. Hinkle. The fund is to provide scholarships to graduates of Jay County High School with priority given to students attending Indiana University.

Carla E. Horn Memorial Scholarship Fund \$27,858

Established in 2022 by Doug Horn, Jenae Blasdel, Dana Dull, Loryn Horn, and LeAnn VanDeman in memory of their wife and mother. The fund will provide scholarships to students who are residents of Jay County who are non-traditional and are pursuing a post-secondary degree in a healthcare related field. First preference shall be given to those students pursuing a degree in nursing.

Joyce A. Horn Scholarship Fund \$86,609

Established in 2014 by Joyce Horn, a longtime teacher at Bloomfield Elementary School. The fund shall provide scholarships to Jay County High School graduates who are majoring in Education, with preference given to those studying Elementary Education at Ball State

University who attended Bloomfield Elementary School.



Jack Imel

Jack Imel Memorial Music Scholarship Fund \$5,489

Established in 2017 by Norma Imel as a memorial to her husband. Jack was a longtime performer on the Lawrence Welk Show. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in Music or Music Education.



Frank Inman

Frank Inman Memorial Scholarship Fund \$7,471

Established in 2004 by his daughter, Kim McAbee, in honor of her father. Mr. Inman was a Portland businessman and longtime youth advocate. This fund is to award a scholarship to a high school graduate who exemplifies the characteristics by which Mr. Inman led his life, with first preference given to members of the Rock Student Ministries at the Rock Missionary Church.

Jay County French Connection World Language Travel Fund \$7,106

Established in 1993 by Mrs. Tuesday Edwards, a former French teacher at Jay County High School. The scholarship is to assist students who have excelled in French while in high school and who plan to study at least one year of French in college.

Jay County High School Alumni Association Scholarship Fund \$7,235

Established in 2005 by the Jay County High School Alumni Association. The fund is to provide scholarships to graduates of Jay County High School.

Jay County Hospital Auxiliary Scholarship Fund \$69,881

Established in 1994 by the hospital

auxiliary to provide scholarships to students pursuing a degree in a health related field.

Jay County Pee Wee Football Scholarship Fund \$4,323

Established in 2018 by Ned and Linda Rees, longtime supporters of the league. The fund will provide scholarships to Jay County High School graduates who played both Pee Wee football and varsity football and display leadership on and off the field.

Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Fund \$27,722

Established in 2001 by the will of F. Edward Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School who are descendants of Jay Lodge #87 Free and Accepted Masons members.

Jay-Sea Scholarship Fund \$155,370

Established in 2014 by Danielle Moser. Danielle is a former Jay County resident who lost her parents Greg and Marianne Moser in a plane crash when she was in college. The fund will provide scholarships to graduates of Jay County High School and high schools in King County, Washington who have lost at least one parent.

Clarence O. Jelleff Scholarship Fund \$77,439

Established in 1975 through the will of Mr. Jelleff, a longtime farmer in Bearcreek Township.

John Jay Center for Learning Scholarship Fund \$6,450

Established in 2011 by the John Jay Center for Learning, Inc. Board of Directors. The fund is to provide scholarships to Jay

County residents who are pursuing a higher education degree through John Jay Center for Learning.

Charles and Ruth Joos Scholarship Fund \$178,611

Established in 2010 by the Ruth Joos Estate. The fund is to provide scholarships to graduates of Jay County High School, who are sophomores, juniors, or seniors in college.

F. Dale Jordan Scholarship Fund \$15,425

Established in 1997 by the will of Helen Jordan as a memorial to her husband, owner of Jordan Excavating. The fund is to provide scholarships to students studying mechanical trades and nursing.

Juan Pablo Heart and Attitude Scholarship Fund \$6,588

Established in 2014 by the Bill and Kim McAbee Family. The fund will provide scholarships to students who have shown a heart for helping children, locally or abroad. First preference will be given to those who have been adopted. In addition to the scholarship, recipients will be able to direct a monetary award to the charity of their choice.

Knights of Pythias Red Cross Lodge #88 Scholarship Fund \$29,343

Established in 1998 by the Knights of Pythias Red Cross Lodge #88. The fund is to provide scholarships to descendants of lodge members.

Melissa D. "Missy" Lee Memorial Scholarship Fund \$11,402

Established in 2001 by her husband, Larry A. Lee in memory of Missy, a math teacher and girls basketball coach at Union City Community High School. The purpose of the fund is to provide scholarships to



Melissa D. "Missy" Lee

Union City Community High School graduates pursuing a degree in education.

Legacy 2001 Scholarship Fund \$6,466

Established in 2015 by the Jay County High School Class of 2001 Alumni. The fund is to provide scholarships to Jay County High School graduates who are pursuing a higher education degree and have at least a 2.3 grade point average on a 4.0 scale and show financial need.



Ernest and Martha Loy

Fred Lingo Memorial Scholarship Fund \$25,632

Established in 2015 by friends and family of Fred Lingo. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree in a vocational field of study.



Dr. Glade A. and Joyce H. McAfee

Ernest and Martha Loy Memorial Scholarship Fund \$8,819

Established in 2004 by their sons, Gary and Doug Loy. Longtime civic leaders, the Loy's owned Ernest Loy Real Estate and Auctioneering. The fund is to provide scholarships to students from Jay, Blackford, and Randolph counties in Indiana and Mercer County, Ohio, who were involved in extracurricular activities during high school.



Elizabeth R. McCurdy

Madison High School Alumni Scholarship Fund \$57,037

Established in 2000 by the Madison High School Alumni Association, the purpose is to provide scholarships to graduates of Jay County High School.

Dr. Glade A. and Joyce H. McAfee Memorial Scholarship Fund \$4,417

Established in 2011 by Julie Forcum in memory of her parents. Dr. McAfee practiced optometry in Portland from 1952-2003 and Mrs. McAfee was a Registered Nurse Anesthetist. The fund is to provide scholarships to Jay

County residents who are enrolled in either a Doctoral Program in Optometry or a Certified Registered Nurse Anesthetist program.

Robert and Helen Brown McCreery Scholarship Fund \$24,314

Established in 2000 by Mr. & Mrs. McCreery. Bob was an engineer with Portland Forge and Helen was a schoolteacher. The fund is to provide scholarships to Jay County High School graduates attending Purdue University majoring in either engineering or computer science.

Elizabeth R. McCurdy Memorial Scholarship Fund \$5,744

Established in 2003 by Lori McCurdy in memory of her daughter, a nursing student. Elizabeth was driving to classes when she was killed in an auto accident. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in nursing.

John and Imelda McKeown Scholarship Fund \$13,458

Established in 1977 by Mrs. McKeown's will as a memorial to her husband and herself. Mrs. McKeown, a former Foundation trustee, and her husband, an industrialist associated with Sheller Globe Co., were longtime civic leaders.

Ray and Samaria J. McKinley Memorial Fund \$106,062

Established in 1996 by Mildred May and Ray McKinley, Jr. as a memorial to their parents. Mr. & Mrs. McKinley were both born and raised in Jay County and lived in Portland their entire married lives.

Linus F. and Margaret Mescher Scholarship Trust \$89,945

Established in 2018 by the will of Linus Mescher. The fund is to provide scholarships to Jay County residents pursuing a degree of higher education.

Meshberger Brothers Stone Corp. Scholarship Endowment \$180,286

Established in 2004 by Meshberger Brothers Stone Corporation. The fund is to provide scholarships to graduates of Jay County High School, with priority given to children of employees of Meshberger Brothers Stone Corporation and LICA Construction Corporation and majoring in engineering.

Madonna Miller Memorial Teacher Scholarship Fund \$20,106

Established in 1996 by Madonna Miller. The fund is to provide scholarships to students majoring in elementary education.

Robert M. and Ruth I. Miller Scholarship Fund \$3,539

Established in 2000 by Robert Miller, Sandy McGraw, and Kay Louth, husband and daughters of Mrs. Miller, as a memorial. The purpose of the fund is to provide scholarships to graduates of Jay County High School.

Bonnie L. Mills Scholarship Fund 17,264

Established in 2021 by Bonnie Mills. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School, Jay County, Indiana who are members of Jay County FFA and/or at least six (6) year members of Jay County 4-H Clubs.

Paul L. Minnich Scholarship Fund \$13,819

Established in 2021 by Paul Minnich, who was a teacher for 36 years. The fund will provide scholarships to students who are graduates of Jay County Jr.-Sr. High School with first preference given to those pursuing a degree in Education.

Maude M. Moran Scholarship Trust \$1,682

Established in 1975 by the will of Miss Moran, an employee of the local newspaper. Miss Moran was an African-American who asked

that funds be used for scholarships regardless of religion or race.

Christine Morrow Honorary Scholarship Fund **\$8,206**

Established in 1997 by the Epsilon Phi Chapter of Delta Theta Tau Sorority in honor of Mrs. Morrow, a charter member of the chapter. The fund is to provide scholarships to Pennville area Jay County High School graduates.

Ashley Muhlenkamp 4-H Memorial Scholarship Fund **\$9,890**

Established in 1993 by Roger and Linda Muhlenkamp, Ashley's parents, as a memorial to their son who was killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in an agricultural related field.

George E. and Mildred P. Myron Memorial Scholarship Fund **\$10,558**

Established in 2004 by his wife Mildred in memory of her husband, a Jay County farmer. This fund is to provide scholarships to Jay County High School graduates who were members of Jay County 4-H.

Stephen R. Myron 4-H Supreme Achiever Scholarship Fund **\$47,231**

Established in 1998 by Dr. Stephen Myron. The fund is to provide scholarships to the Jay County 4-H Club, Inc. Supreme Achiever(s).

Dorothy O'Brien Gegenheimer Odle Scholarship Fund **\$8,866**

Established in 1999 by Vicki Leonard in memory of her mother, a longtime teacher in Jay and Randolph counties. The fund is to provide scholarships to graduates of Jay County High School pursuing a career in education.

C.W. Oehler Memorial Scholarship Fund **\$14,686**

Established in 1998 by Nadine Miller and Marjorie Thompson in memory of their father, a local distributor for the Gulf Refining Company. The fund is to provide scholarships to graduates of Jay County High School.

Jack and Lois Osborne Scholarship Fund **\$31,959**

Established in 2022 by the will of Jack Osborne. The fund will provide scholarships to students who are graduates of Jay County Jr-Sr High School with demonstrated financial need.

Pay It Forward Scholarship Fund **\$6,277**

Established in 2013 by the Foundation board to provide an opportunity for previous scholarship recipients to "Pay Forward" their scholarship award to assist future generations of Jay County students.

Pennville Church of Christ Scholarship Fund **\$3,499**

Established in 2007 by the Pennville Church of Christ to provide scholarships to residents of Jay County pursuing a higher education degree.

James E. Peterson Entrepreneurial Scholarship Fund **\$46,102**

Established in 2014 by Jim's five children. Jim was a former member of the Foundation's Board of Trustees who founded the Jay Petroleum Company and the Pak-a-Sak convenience store chain. He was passionate about the community and served on several local boards including the Jay County Fair Association and Portland Chamber of Commerce. The fund will provide scholarships to Jay County students majoring in Entrepreneurship.

Jerry R. Pierce Memorial Scholarship Fund **\$550,154**

Established in 2002 by Kay Pierce in memory of her husband, a local industrialist. The fund is to provide scholarships to employees and descendants of employees of W & M Manufacturing, Inc., Pier-Mac Plastics, Inc., and Accelerated Curing. Students should have attained no higher than a "C" average in their high school or G.E.D. course work to be eligible for this scholarship.

Randy O. Poole Memorial Scholarship Trust **\$40,131**

Established in 1995 by Jane Poole, widow of Randy, a longtime teacher and coach at Jay County High School who was killed in an auto accident in 1995. The trust is to provide scholarships to students possessing a good mental attitude and wishing to study education.

Portland Lions Club Scholarship Fund **\$32,405**

Established in 1995 by the Portland Lions Club. This fund is to provide scholarships for graduates of Jay County High School.

Portland Vocational Women's Club Scholarship Fund **\$9,464**

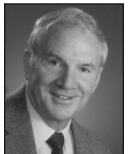
Established in 1993 by the Portland chapter of the Business and Professional Women's Club. In 1997, the club name was changed to Portland Vocational Women's Club. The fund is to provide scholarships for graduates of Jay County High School.

Eunice R. Pray Memorial Scholarship Fund **\$9,804**

Established in 2001 by the will of Mrs. Pray. The purpose of the fund is to provide scholarships to Jay County High School graduates. Mrs. Pray was a longtime schoolteacher in Illinois and Jay County.



Ashley Muhlenkamp



James E. Peterson



Jerry Pierce

Robert Quadrozzi Memorial Scholarship Fund **\$19,480**

Established in 2010 by the family of Robert Quadrozzi, who was the long-time director of the Jay County Development Corporation. The fund is to provide scholarships to Jay County residents who are enrolled in higher education classes at the John Jay Center for Learning.



Robert Quadrozzi

Sheri and Nicholas Reinhart Memorial Scholarship Fund **\$24,899**

Established in 1993 by Mrs. Reinhart's mother, Virginia DeHoff, as a memorial to her daughter. Sheri and her unborn son were killed in an auto accident in 1993. The fund is to provide scholarships to students pursuing a degree in education.



Sheri Reinhart

Betty Lavon Grace Rigby Scholarship Fund **\$64,745**

Established in 2015 by John Rigby in memory of his wife. The fund is to provide scholarships to Jay County High School graduates who have a "B" or "C" grade point average and intend to pursue a degree in a vocational field of study.



Kris A. Rose

Martha Catharine Rockwell Music Scholarship Endowment **\$36,801**

Established in 2016 by Levon Rockwell in memory of his wife Martha. The scholarship is to assist Jay County students majoring in a music-related degree and are juniors or seniors in college at a Christian college.

Kris A. Rose Memorial Scholarship Fund **\$38,551**

Established in 2000 by Troy Rose, Shauna Runkle, and Heather Rose-Dunning, husband and daughters of Mrs. Rose. Kris was a businesswoman and civic leader in the community. The fund is to provide scholarships to female graduates of Jay

County High School who exemplify qualities shown by Kris and have financial need.

Stephen Sain, Jr. Memorial Scholarship Fund **\$19,896**

Established in 2014 by Stephen's mother, Stephanie Hicks. Stephen was killed in an automobile accident in May 2014. He was a 2010 Jay County High School graduate and went on to study Culinary Arts at Ivy Tech. He loved to cook and was a chef at Lil' Bistro in Redkey. He also had a passion for sports and was a member of a local adult softball league. The fund shall provide scholarships to Jay County students, with preference given to those majoring in Culinary Arts.

S.D.P. Manufacturing, Inc. Scholarship Fund **\$164,466**

Established in 2008 by S.D.P. Manufacturing, Inc. The fund shall provide scholarships for students who are high school graduates, with preference given to employees and descendants of employees of S.D.P. Manufacturing, Inc.

Vecil Bookout Schlechty Memorial Trust **\$15,269**

Established in 1974 by her husband, Leo, as a memorial to Vecil's career as a nurse. The fund is to provide scholarships to students pursuing a degree in nursing.

Catherine M. and Donald A. Schramm Scholarship Fund **\$24,370**

Established in 2001 by the will of Donald Schramm. Mr. & Mrs. Schramm were teachers in the Jay County area. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in education.

Harold E. and Maxine E. Schutz Memorial Scholarship Fund **\$14,056**

Established in 1995 by Maxine as a memorial to Harold's career as an educator. Mr. Schutz was a retired teacher, principal, and activities director in the Jay County school system.

George and Sallie Schwartz Memorial Fund **\$13,157**

Established in 1964 by the Schwartzs' daughter and son-in-law, Mr. and Mrs. Herbert Jenney. The Schwartzs were the founders of Standard Brush and Broom Co. and were longtime civic leaders.

Don E. Selvey Memorial Scholarship Fund **\$85,180**

Established in 2008 by Gladys Selvey as a memorial to her husband. The fund shall provide scholarships for graduates of Jay County High School pursuing a degree in either education or vocational arts and have been active participants in sports at JCHS. Preference will be given to those who intend to participate in collegiate sports.

Paul B. and Ruth Schumaker Shimp Scholarship Fund **\$30,065**

Established in 2000 by the will of Ruth Shimp. The fund is to provide scholarships to students pursuing teaching careers.

Raymond and Mary L. Shreeve Scholarship Fund **\$454,698**

Established in 1991 by Mrs. Shreeve's will. The Shreeves were longtime residents of Allen County, but Mr. Shreeve attended school in Jay County. After reading about The Portland Foundation in The Commercial Review, they decided to leave part of their estate to the Foundation.



Stephen Sain, Jr.



Don Selvey

**F. Edward and Marcelle Young Smith
Scholarship Fund \$32,635**

Established in 2001 by the will of Mr. Smith. The purpose of the fund is to provide scholarships to graduates of Jay County High School majoring in the field of business.

**James H. Smith
Memorial Scholarship Fund \$17,110**

Established in 1982 by Regina Smith, as a memorial to her husband, a Jay County native. The purpose of the fund is to provide scholarships to students pursuing a degree in the field of agriculture or engineering.

**Helen P. Spahr
Memorial Scholarship Fund \$25,279**

Established in 1996 by Dr. Donald Spahr as a memorial to his wife, a former dietician at Indiana University Medical Center. Mrs. Spahr, a longtime victim of Multiple Sclerosis, was known for her care of others. The fund is to provide scholarships for students studying dietetics or home economics.



Christopher Spradling

**Christopher Spradling Memorial
Scholarship Fund \$19,016**

Established in 1995 by Mr. and Mrs. George Spradling as a memorial to their son who died of cancer in 1994. Chris had been accepted to attend auto tech school when he passed away. The purpose of the fund is to provide scholarships to students who have taken the vocational auto mechanics course at Jay County High School.

Starbuck Endowment Fund \$997,619

Established in 1999 through a gift from the Elizabeth A. Starbuck Unitrust. The fund is to provide scholarships to graduates of

Jay County High School intending to major in business, music, art, or education.

**Elizabeth A. Starbuck
Scholarship II \$570,152**

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

Haynes Starbuck Scholarship II \$576,998

Established in 2012 by the will of Elizabeth Starbuck. The fund is to provide scholarships for Jay County High School graduates.

**Margie Nesbitt Steffy Memorial
Scholarship Fund \$114,165**

Established in 1999 by the will of Mrs. Steffy, a Portland civic leader. The fund is to provide scholarships to graduates of Jay County High School.

**Louis, Glenna, and Gary Stephen
Scholarship Fund \$52,418**

Established in 2019 by Louis and Glenna Stephen. The fund will provide scholarships to students who are Jay County High School graduates and are majoring in Engineering at Purdue University. Louis and Glenna were longtime Jay County residents who were active in their church and civic organizations. Gary is a Purdue University graduate and a retired airline pilot.

**Georgetta Strait Memorial
Scholarship Fund \$6,342**

Established in 1998 by Epsilon Phi Chapter of Delta Theta Tau Sorority. The fund is to provide scholarships to Pennville area Jay County High School graduates.

**Fred M. and Elizabeth L. (Hudson) Stultz
Scholarship Fund \$388,398**

Established in 2017 by the will of Helen Joan Saxton as a memorial to her parents. The fund is to provide scholarships to Jay County residents who are college juniors or seniors and are pursuing a degree in Agriculture or Veterinary Medicine.

**William R. Sudhoff Memorial
Scholarship Fund \$52,541**

Established in 2002 by Jim and Pat Sudhoff in memory of their son, a 1985 graduate of Jay County High School and a graduate of Indiana University. The fund is to provide scholarships to Jay County High School graduates pursuing a business degree at Indiana University Bloomington's Kelley School of Business.



William Sudhoff

**Everett and Lisabeth Hiatt Taylor
Memorial Scholarship Fund \$47,998**

Established in 2013 by the family of Everett and Lisabeth Taylor who were lifetime residents of rural Jay County. Although unable to afford college himself, Everett understood the value of education. Lisabeth was one of eleven children, nine of whom graduated from college. Everett was a farmer and an executive at the Jay Garment Company and Lisabeth was a teacher. The fund shall provide scholarships to Jay County High School graduates.



Everett and Lisabeth Taylor

**Orla L. and Ruth E. Tharp
Educational Fund \$291,604**

Established in 2013 by the Ruth Tharp Estate. Orla Tharp was the Cashier at the Peoples Bank and Ruth was a homemaker. The fund shall provide scholarships to Jay County High School graduates.

Ethel Marie Schumaker Thenis Memorial Scholarship Fund \$46,448
 Established in 1999 by the will of Mrs. Thenis. The fund is to provide scholarships to graduates of Jay County High School.

Justin Valentine Holy Trinity Catholic Church Scholarship Fund \$57,429
 Established in 2007 by Mark & Marianne Valentine as a memorial to their son. The fund is to provide scholarships to high school graduates who are active members of the Holy Trinity Catholic Church, Bryant, Indiana, Catholic Youth Organization.



Justin Valentine

Norm Vinson Scholarship Fund \$33,739
 Established in 2009 by Toni and Joseph Vinson. The purpose of the fund is to provide scholarships to graduates of Jay County High School with preference given to residents of Pennville, Indiana.



Norm Vinson

Stephen R. Vore of Vore's Welding and Steel Scholarship Fund \$28,617
 Established in 2017 by Stephen R. Vore, a Jay County native and longtime business owner. The fund is to provide scholarships to Jay County High School graduates who are pursuing a degree or certification in the Welding field. First preference will be given to students who are financially middle or lower class.



Stephen R. Vore

Mike Walters Student/Athlete Scholarship Fund \$35,515
 Established in 2003 by Mike Walters, a 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates with a 3.0 or greater grade point average who have earned at least two varsity letters in athletics.

Elda Mae (Winger) Weaver Scholarship Fund \$42,700
 Established in 1999 by Rob Weaver in memory of his mother who was a nurse for many years. The fund is to provide scholarships to high school graduates pursuing a career in the nursing field.

Warren Wyatt Wells Memorial Scholarship Fund \$21,070
 Established in 2002 by Yvonne Wells in memory of her husband, a Jay County native and 1976 graduate of Jay County High School. The fund is to provide scholarships to JCHS graduates.

Lance Corporal Andrew F. Whitacre Memorial Scholarship Fund \$14,291
 Established in 2018 by Ernie and Norma Whitacre in memory of their son who was killed in action in 2007 in Afghanistan in Operation Enduring Freedom. The fund is to provide support to Jay County High School graduates that have enlisted in any branch of the military by assisting in offsetting the cost of uniforms or travel for the new recruit.

A. Iona Williamson Trust \$5,120
 Established in 1979 by the will of Miss Williamson as a memorial to her parents, Monroe and Marie Williamson. Miss Williamson was a longtime employee of First National Bank and asked that the fund be used to provide scholarships for students of Jay County.

Zachary Allen Wolford 4-H Memorial Scholarship Fund \$5,356
 Established in 2005 by Heather Binegar, Zach's mother. Zach was killed in a traffic accident before finishing his first year at Ivy Tech State College. Zach was a 10-year

member of 4-H. This fund is to provide scholarships to graduates of Jay County High School, who are members of the 4-H goat project.

Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship Fund \$107,355
 Established in 2017 by Cynthia Mendenhall and Marianne Horn as a memorial to their father, a longtime farmer, and their mother, a longtime educator. The fund is to provide scholarships to Jay County residents who are in their junior year or higher in college with first preference given to students pursuing a degree in education or business.

Margo Zielinski Memorial Scholarship Fund \$5,330
 Established in 2003 by Steve Zielinski in memory of his wife who passed away after a valiant battle with cancer. Margo was a teacher in the Jay School Corporation for 31 years. The fund is to provide scholarships to Jay County High School graduates pursuing a degree in education.

SCHOLARSHIP FUNDS TOTAL \$11,280,818

ORGANIZATION
ENDOWMENT FUNDS
An agency or organization creates a fund which supports its mission.

ACRES, Inc. Endowment \$39,309
 Established in 2006 by ACRES, Inc. The purpose of the fund is to provide support for ACRES, Inc.



Mike Walters



Wyatt Wells



Andrew F. Whitacre



Zachary Wolford



Loretta E. "Larry" Zeigler



Margo Zielinski

**Arts Place Endowment for the Arts
First Merchants Bank \$14,584**
Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Arts Place Endowment for the Arts
First Financial Bank \$12,995**
Established in 1994 by the Jay County Arts Council's Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Asbury United Methodist Church
Endowment Fund \$372,080**
Established in 2017 by Asbury United Methodist Church. This fund is to provide operating support for the church.

Cincinnati League Endowment \$9,467
Established in 1997 by the Cincinnati League. The fund is to provide operating support for the organization.

**Lee G. and Linda L. Hall
Endowment for the Arts \$103,850**
Established in 1993 by the Jay County Arts Council with a portion of a bequest from Mr. Hall. The fund is to provide operating support and is named in honor of Lee & Linda's support of the arts in Jay County.

Tom Hunt Endowment for the Arts \$5,216
Established in 1994 by the Jay County Arts Council in honor of Tom, a local business and civic leader who died in 1993.

**IU Health Jay Hospital Legacy
Endowment Fund \$1,275,631**
Established in 2021 by Indiana University Health Jay, Inc. The fund will benefit the health and wellbeing of the residents of Jay County.

**Jay Community Center
Endowment Fund \$19,816**
Established in 2005 by the Jay Community Center. The purpose of the fund is to provide operational support.

Jay County Boys Club Endowment \$21,120
Established in 1993 by the Boys Club Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Myron Freeman Endowment
for Jay County Boy Scouts \$25,118**
Established in 1995 by the Jay County Boy Scouts as an honor to Mr. Freeman who devoted much of his life to the Boy Scouts. The fund is to provide operating support for the organization.

**Jay County Cancer Society, Inc.
Endowment Fund \$58,484**
Established in 2005 by the Jay County Cancer Society. The purpose of the fund is to support the mission of the Jay County Cancer Society.

**Jay County Christian Home Builders
Endowment \$2,239**
Established in 2004 by the Habitat for Humanity of Jay County Board of Directors. The purpose of the fund is to provide operating support for the organization.

**Jay County Crippled Children and
Adults Memorial Fund \$74,657**
Established in 1993 by the Board of Directors of the Jay County Association for Crippled Children and Adults. A portion of a bequest from Sollie Ankrom was used to establish this endowment that provides support to the organization.

**Jay County 4-H General
Endowment Fund \$27,424**
Established in 1993 by the Jay County 4-H Council. The endowment is to provide a source of funding available to the 4-H Council for support of its programs and facilities.

**Jay County Fair Association, Inc.
Endowment Fund \$54,726**
Established in 1994 by the Fair Association's Board of Directors. The fund is to provide operating support.

**Jay County Fourth of July
Committee, Inc. Endowment Fund \$36,959**
Established in 1994 by the Committee's Board of Directors. The fund is to provide operating support as the committee helps celebrate our nation's birthday.

**Jay County Historical Society
Genealogy Endowment Fund \$3,772**
Established in 2001 by the Jay County Genealogy Society, which merged with the Jay County Historical Society in 2009. The purpose of the fund is to provide support for preservation and collection of genealogy records and related programs conducted by the Jay County Historical Society.

**Jay County Pee Wee Football
Endowment Fund \$24,524**
Established in 1997 by the league's Board of Directors. The fund is to provide operating support for the league.

**Jay County Public Library
Endowment Fund \$315,532**
Established in 1993 by the trustees of the Jay County Public Library. The advised endowment is to provide funds to help supplement the services provided by the organization.



Myron
Freeman

**Jay County Scout Facilities, Inc.
Endowment Fund** **\$63,296**
Established in 2002 by the Jay County Scout Facilities, Inc. The fund is to provide support for the operation of the Freeman Scout Cabin.

Jay County Trails Club Fund **\$13,542**
Established in 2019 by the Jay County Trails Club. The fund is to provide support for the construction and maintenance of recreational trails in the community.

**Jay-Randolph Developmental Services, Inc.
Endowment Fund** **\$29,141**
Established in 1995 by the JRDS Board of Directors. The fund is to provide operating support for the organization.

**Limberlost Cemetery
Association Fund** **\$57,059**
Established in 2001 by the Limberlost Cemetery Association. The purpose of the fund is to provide support for maintenance for the historical upkeep of the Limberlost Cemetery.

**Meridian Health Services, Inc.
Endowment Fund** **\$230,311**
Established in 2004 by Comprehensive Mental Health Services, Inc. The purpose of the fund is to provide support for the educational, service and charitable purpose of Meridian Health Services, Inc.

**David Brent Miller Jay County Boys and
Girls Club Fund** **\$11,208**
Established in 2011 through gifts from Barbara Kadinger, Bob and Carol Stephens, and the Jay Community Center. The fund is to provide support for the Jay County Boys and Girls Clubs, programs of the Jay Community Center. Mr. Miller, owner of Miller Aviation, died in a plane crash in March 2011. He was a long-time supporter of the Boys and Girls Clubs programs.

**Thelma L. Milligan Jay County Hospital
Foundation Cardiac Rehabilitation
Department Fund** **\$67,758**
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the cardiac rehabilitation department at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital
Foundation Diabetic Support
Services Fund** **\$108,432**
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the diabetic support services at any acute care hospital located in Jay County.

**Thelma L. Milligan Jay County Hospital
Foundation Obstetrics
Department Fund** **\$23,869**
Established in 2017 by Jay County Hospital Foundation. The fund is to provide support to the obstetrics department at any acute care hospital located in Jay County.

**National Center for Great Lakes
Native American Culture, Inc.
Endowment Fund** **\$1,685**
Established in 2007 by the National Center for Great Lakes Native American Culture, Inc. The fund is to provide operating support for the organization.

**Jerry R. Pierce Memorial
Endowment for the Arts** **\$11,012**
Established in 2002 by Arts Place, Inc. in honor of Mr. Pierce, a local industrialist who died in 2001.

**Portland Monthly Meeting of Friends
Endowment Fund** **\$14,988**
Established in 2016 by Portland Monthly Meeting of Friends. This fund is to provide operating support for the church.

**Portland Evening
Optimist Club Fund** **\$90,799**
Established in 1992 by the Evening Optimist Club. This fund was the first between the Foundation and a local service club. The fund is an advised fund with youth as its focus.

**Portland Morning
Optimist Club Fund** **\$35,029**
Originally established in 1989 by the Morning Optimist Club to provide funding to programs, services, and support to Jay County organizations. The advised trust was transferred to The Portland Foundation in 1993 to help carry out its purpose.

Portland Parks Endowment Fund **\$2,575**
Established in 2001 by the Portland Park Board. The purpose of the fund is to provide support for the Portland Parks.

**Portland Rotary Foundation
Endowment Fund** **\$42,811**
Established in 1998 by the Portland Rotary Foundation. The fund is to provide support to the Portland Rotary Foundation.

**Linda Ripley and Ann Goodrich
Memorial Fund** **\$12,038**
Established in 2011 by the Jay Community Center, through a gift from Mrs. Ripley's estate. The fund is to provide support for the operation of the community center.

**Second Harvest Food Bank of East Central
Indiana, Inc. Fund** **\$6,017**
Established in 2010 by the Board of Directors of the Second Harvest Food Bank of East Central Indiana, Inc. The fund is to provide operating support for the organization.

**United Way of Jay County, Inc.
Endowment Fund** **\$242,830**
Established in 1993 by the Board of Directors of the local United Way. The fund is to provide operating support for the organization.

Westchester Cemetery Fund **\$3,310**
Established in 2006 by the Nancy J. Saxman 2003 Revocable Trust. The fund is to provide support for maintenance and historical upkeep of the cemetery.

West Jay Community Center
Endowment Fund **\$122,161**
Established in 2000 by the West Jay Community Center Board of Directors. The fund is to provide operating support for the organization.

Youth Service Bureau of Jay County, Inc.
Endowment Fund **\$32,587**
Established in 1995 by the Youth Service Bureau Board of Directors. The fund is to provide operating support for the organization.

ORGANIZATION ENDOWMENT
TOTAL **\$3,719,961**

GRAND TOTAL
of FUNDS **\$40,535,559**

2022 Scholarships

Jay County students are given the opportunity to further their education at an institution of higher learning through scholarship funds established by generous donors at The Portland Foundation. In 2022, 148 students were awarded \$405,997.

| RECIPIENT | SCHOLARSHIP RECEIVED |
|-----------------------|---|
| Noah Arbuckle | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Madeline Ardizzone | Matt Aker Memorial Scholarship James E. Hardy "Portland Panther" Scholarship George E. and Mildred P. Myron Memorial Scholarship |
| Eliza Bader | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Shea Bailey | Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship The Portland Foundation Scholarship |
| Alexa Barrett | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Dorane Jay Beiswanger | Seth L. Corwin Memorial Scholarship Weldon L. and Dorothy H. Hamma Scholarship Jack Imel Memorial Music Scholarship Frank Inman Memorial Scholarship Juan Pablo Heart and Attitude Scholarship Elizabeth A. Starbuck Endowment |
| Katelyn Bihn | Sharon Dues Memorial Scholarship The Portland Foundation Scholarship |
| Kierston Blunk | Russell and Mary Jane Figert Scholarship The Portland Foundation Scholarship |
| Sarah Bowdell | Janet B. Arnold Memorial Scholarship Alwyn Carder Scholarship Joyce A. Horn Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship |
| Daniel Bracy | Clifford and Nancy Ball Scholarship Martha Catharine Rockwell Music Scholarship |

| | |
|-----------------|---|
| Samuel Bracy | Everett and Lisabeth Hiatt Taylor Memorial Scholarship Portland Evening Optimist Club Scholarship |
| Isaac Braun | Felts-Hanlin Scholarship The Portland Foundation Scholarship |
| Kelsey Braun | Michael A. Alig Jay County FFA Memorial Scholarship Fugiett Construction Systems Scholarship The Portland Foundation Scholarship |
| Ramon Bravo | Elizabeth A. Starbuck Endowment William R. Sudhoff Memorial Scholarship |
| Grace Brewster | Arnold and Eugenia Beumer Scholarship The Portland Foundation Scholarship |
| Olivia Bright | Eva Moore Gordon and Ernest Moore Scholarship Meshberger Brothers Stone Corp. Scholarship Catherine M. and Donald A. Schramm Scholarship The Portland Foundation Scholarship |
| Christina Brown | Jerry R. Pierce Memorial Scholarship |
| Desiree Brown | Weldon L. and Dorothy H. Hamma Memorial Scholarship |

Lilly Endowment Community Scholarship Recipient 2022



Seth Wilson

Seth is the son of Kelly and Jennifer Wilson and resides in Portland. He is attending Butler University where he is studying Computer Science.

Scholarships

| | | | |
|-------------------|---|------------------|---|
| Charles Brunswick | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II | Heather Crouch | Altrusa Scholarship Shirley Franck Perseverance Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship |
| Emily Byrum | Russell and Mary Jane Figert Scholarship The Portland Foundation Scholarship | Austin Curts | James and Imogene Cowan Memorial Scholarship Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II |
| Taryn Caldwell | Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship Elizabeth A. Starbuck Endowment | Alex Davis | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Chloe Campbell | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II | Pacie Denney | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Ralyn Chaffins | Michelle E. Bruggeman Memorial Scholarship The Portland Foundation Scholarship Kris A. Rose Memorial Scholarship | Madison Dirksen | Ernest and Martha Loy Memorial Scholarship The Portland Foundation Scholarship |
| Hunter Chapman | Russell and Mary Jane Figert Scholarship C.W. Oehler Memorial Scholarship | Elizabeth Dollar | The Portland Foundation Scholarship |
| Emily Chenoweth | Michael A. Alig Jay County FFA Memorial Scholarship Arnold and Eugenia Beumer Scholarship Sharon Dues Memorial Scholarship Fred Lingo Memorial Scholarship Ashley Muhlenkamp 4-H Memorial Scholarship Raymond and Mary L. Shreeve Scholarship Justin Valentine Holy Trinity Catholic Church Scholarship | Ashlyn Dow | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Reid Claycomb | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Kaitlyn Dow | Alwyn Carder Scholarship Joyce A. Horn Scholarship Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Fund |
| Haleigh Clayton | Madison High School Alumni Scholarship The Portland Foundation Scholarship | Emily Dues | Vecil Bookout Schlechty Memorial Trust Elda Mae (Winger) Weaver Memorial Scholarship |
| Bryce Collins | Farmers & Merchants Bank of Bryant, Indiana Scholarship Juan Pablo Heart and Attitude Scholarship James H. Smith Memorial Scholarship | Sam Dunlavy | Eric Bricker Memorial Scholarship Russell and Mary Jane Figert Scholarship Don E. Selvey Memorial Scholarship |
| Heidi Cox | Lexi Gierhart Memorial Scholarship Frank Inman Memorial Scholarship Paul B. and Ruth Schumaker Shimp Scholarship Elizabeth A. Starbuck Endowment | Abigail Elzey | Bryant High School Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship |
| | | Gavin Farmer | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |

Scholarships

| | | | |
|------------------|---|--------------------|---|
| Gabriel Faulkner | Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Scholarship | Mariah Gross | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Quinn Faulkner | Jay County High School Alumni Scholarship Don E. Selvey Memorial Scholarship Elizabeth A. Starbuck Endowment Mike Walters Student/Athlete Scholarship | Sean Guntle | Elizabeth A. Starbuck Endowment |
| Kellie Fortkamp | Dr. Ara C. and Gay B. Badders Scholarship | Matt Hall | Jeff and Eileen Bickel Memorial Scholarship Jay Lodge #87 Free and Accepted Masons, F. Edward and Marcelle Smith Scholarship |
| Riley Foster | East Central Opportunities, Inc. Scholarship Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Nadia Hardman | Alfred and Amy Braddock Scholarship Randy O. Poole Memorial Scholarship Margo Zielinski Memorial Scholarship |
| Lindsey Franks | Weldon L. and Dorothy H. Hamma Memorial Scholarship Carla E. Horn Memorial Scholarship Haynes Starbuck Scholarship II | Dustin Harris | Elizabeth A. Starbuck Endowment |
| Sophia Fugiett | Alwyn Carder Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II | Keith Hartley | Elizabeth Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Aaron Funkhouser | Raymond and Mary L. Shreeve Scholarship | Aubri Hatzell | Helen P. Spahr Memorial Scholarship |
| Aidan Garlinger | Alpha Associate Chapter of Kappa Kappa Kappa Scholarship Robert and Helen Brown McCreery Scholarship Portland Morning Optimist Scholarship Louis, Glenna and Gary Stephen Scholarship | Lilly Hedges | John L. Armantrout Science Scholarship Dr. Kathleen Galbraith Memorial Medical Scholarship Jay-Sea Scholarship Lilly Finalist Scholarship Juan Pablo Heart and Attitude Scholarship Portland Morning Optimist Scholarship |
| Kendal Garringer | Linus F. and Margaret Mescher Scholarship Haynes Starbuck Scholarship II | Candler Hedges | Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Scholarship |
| Lyric Garringer | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Holly Hemmelgarn | Russell and Mary Jane Figert Scholarship The Portland Foundation Scholarship Stephen Sain, Jr. Memorial Scholarship |
| Abigail Gillum | Jay County Hospital Auxiliary Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship | Klarisa Hemmelgarn | Orla L. and Ruth E. Tharp Education Scholarship |
| Elsria Goodman | Peggy Glentzer Memorial Scholarship Wayne W. and Marguerite M. Hinkle Scholarship | Crosby Heniser | Joe Scott Clark Memorial Scholarship Madison High School Alumni Scholarship Don E. Selvey Memorial Scholarship |
| | | Cameron Henry | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |

Scholarships

| | | | |
|-------------------|---|------------------|---|
| Joseph Hilty | Elizabeth A. Starbuck Scholarship II Orla L. and Ruth E. Tharp Education Scholarship | Hannah Littler | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Abilene Hough | Bernice Tharp Gibble Memorial Teachers Scholarship Madonna Miller Memorial Teacher Scholarship Paul L. Minnich Scholarship Dorothy O'Brien Gegenheimer Odle Scholarship | Corben Lugar | Meshberger Brothers Stone Corp. Scholarship The Portland Foundation Scholarship |
| Marissa Huey | The Portland Foundation Scholarship | Heather Lugar | Orla L. and Ruth E. Tharp Educational Scholarship |
| Kayla Hurt | Sharon S. Cooper Memorial Scholarship The Portland Foundation Scholarship | Hope Lugar | Clifford and Nancy Ball Scholarship |
| Tricia Ison | Reg and Nelle Hampson Memorial Scholarship Jay County Hospital Auxiliary Scholarship Elda Mae (Winger) Weaver Scholarship | Lucas Lyons | #1 Academic Award Michael A. Alig Jay County FFA Memorial Scholarship Dr. Ara C. and Gay B. Badders Scholarship Mary Helen North Gildersleeve Scholarship Lilly Scholarship Finalist Ernest and Martha Loy Memorial Scholarship Stephen R. Myron 4-H Supreme Achiever Scholarship Norm Vinson Scholarship |
| Madison Jetmore | Crystal R. and Patricia A. Gibson Scholarship Gladys G. Hardy Scholarship Wayne W. and Marguerite M. Hinkle Scholarship Elda Mae (Winger) Weaver Scholarship | Griffin Mann | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Allison Jobe | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Kess McBride | Wayne W. and Marguerite M. Hinkle Scholarship Pay It Forward Scholarship Don E. Selvey Memorial Scholarship |
| Andrea Jutte | Matt Aker Memorial Scholarship Russell and Mary Jane Figert Scholarship Ray and Samaria J. McKinley Memorial Scholarship | Chase McFarland | Jerry R. Pierce Memorial Scholarship |
| Dylan Knapschafer | F. Edward and Marcelle Young Smith Scholarship | Logan McGinnis | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Mikale Knight | Janet B. Arnold Memorial Scholarship Larry and Maria Hiatt Endowment Joyce A. Horn Scholarship Haynes Starbuck Scholarship II Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship | Lindsey McIntire | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Alana Kunkler | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Carissa Mercer | Clifford and Nancy Ball Scholarship |
| Haley Likens | Edith Gaunt Memorial Scholarship | Lindy Mercer | Tom Casey J.C.C.T. Memorial Scholarship Portland Morning Optimist Scholarship The Portland Foundation Scholarship |

Scholarships

| | | | |
|---------------------|---|-------------------|--|
| Natalie Miles | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Ryleigh Oswalt | The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship Warren Wyatt Wells Memorial Scholarship |
| Connor Miller | The Portland Foundation Scholarship | Elayna Paro | Gov. I.P. Gray Alumni Scholarship The Portland Foundation Scholarship |
| Graiden Miller | The Portland Foundation Scholarship | Gabrielle Paxson | Fred M. and Elizabeth L. (Hudson) Stultz Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship |
| Dawn Minnick | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Miranda Reinhart | Weldon L. and Dorothy H. Hamma Memorial Scholarship |
| Adam Muhlenkamp | Fugiett Construction Systems Scholarship The Portland Foundation Scholarship | Isaac Robbins | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Caitlynn Muhlenkamp | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II | Isabel Rodgers | Jeannie Habegger Scholarship Zackery W. Hummer Memorial Scholarship The Portland Foundation Scholarship Elda Mae (Winger) Weaver Scholarship |
| Chailey Muhlenkamp | Roberta Kay Beard Memorial Scholarship Gov. I.P. Gray Alumni Scholarship Juan Pablo Heart and Attitude Scholarship The Portland Foundation Scholarship Zachary Allen Wolford 4-H Memorial Scholarship | Gabriel Rowles | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Gavin Muhlenkamp | First Bank of Berne Scholarship Elizabeth A. Starbuck Endowment | Olivia Rowles | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Hannah Muhlenkamp | Michael A. Alig Jay County FFA Memorial Scholarship Luetta J. Bowen Scholarship Ernest and Martha Loy Memorial Scholarship Raymond and Mary L. Shreeve Scholarship | Kyle Sanders | James E. Peterson Entrepreneurial Scholarship Portland Morning Optimist Scholarship |
| Benjamin Nichols | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II The Portland Foundation Scholarship | Hallie Saxman | Kristan Danae Corwin Memorial Scholarship Russell and Mary Jane Figert Scholarship Christine Morrow Honorary Scholarship Elda Mae (Winger) Weaver Scholarship |
| Xavier Ninde | Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Scholarship | Michael Schlechty | Alwyn Carder Scholarship Linus F. and Margaret Mescher Scholarship Haynes Starbuck Scholarship II |
| Kaden Norris | Russell and Mary Jane Figert Scholarship Fred Lingo Memorial Scholarship Betty Lavon Grace Rigby Scholarship | Ryan Schlechty | Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Scholarship |
| Kailee Osterholt | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Jared Schlosser | Dr. Ara and Gay B. Badders Scholarship |

Scholarships

| | | | |
|-------------------|---|-------------------|---|
| Carrie Schmit | Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II | Mikele Suman | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Lillian Schmit | Juan Pablo Heart and Attitude Scholarship Portland Evening Optimist Scholarship The Portland Foundation Scholarship | Makayla Templeton | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Lucas Schmit | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Megan Templeton | Ruth Whipple Badders Scholarship Alwyn Carder Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Hunter Shaneyfelt | Church Women United of Jay County Scholarship Russell and Mary Jane Figert Scholarship Madison High School Alumni Scholarship | Evan Toney | Michelle E. Bruggeman Memorial Scholarship Pennville Church of Christ Scholarship |
| Trevor Shaneyfelt | Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Lillian Trinidad | Alwyn Carder Scholarship Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II |
| Andrew Simmons | Alwyn Carder Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Alexis Trobridge | Weldon L. and Dorothy H. Hamma Memorial Scholarship Shirley Franck Perseverance Scholarship Robert Quadrozzi Memorial Scholarship Haynes Starbuck Scholarship II |
| Kelsey Simmons | John Jay Center for Learning Scholarship Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II | Sierra Trobridge | Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Ivan Smeltzer | Dr. Ara C. and Gay B. Badders Scholarship | McKenna Vore | Sheri and Nicholas Reinhart Memorial Scholarship Georgetta Strait Memorial Scholarship |
| Kathryn Smeltzer | Dr. Ara C. and Gay B. Badders Scholarship | Caroline Walter | Marseal T. DeWeerd, Edith T. Horn and Virgie M. Brady Memorial Scholarship Haynes Starbuck Scholarship II Orla L. and Ruth E. Tharp Educational Scholarship |
| Abbigayle Smith | Dr. Ara C. and Gay B. Badders Scholarship | Cherie Walter | Alwyn Carder Scholarship Joyce A. Horn Scholarship Linus F. and Margaret Mescher Scholarship Richard L. and Loretta E. (Larry) Zeigler Memorial Scholarship |
| Brittani Snell | Weldon L. and Dorothy H. Hamma Memorial Scholarship | | |
| Konner Sommers | The Portland Foundation Scholarship | | |
| Elijah Stephens | Robert and Helen Brown McCreery Scholarship Harold E. and Maxine E. Schutz Memorial Scholarship | | |
| Calli Stigleman | Weldon L. and Dorothy H. Hamma Memorial Scholarship Haynes Starbuck Scholarship II | | |

Scholarships

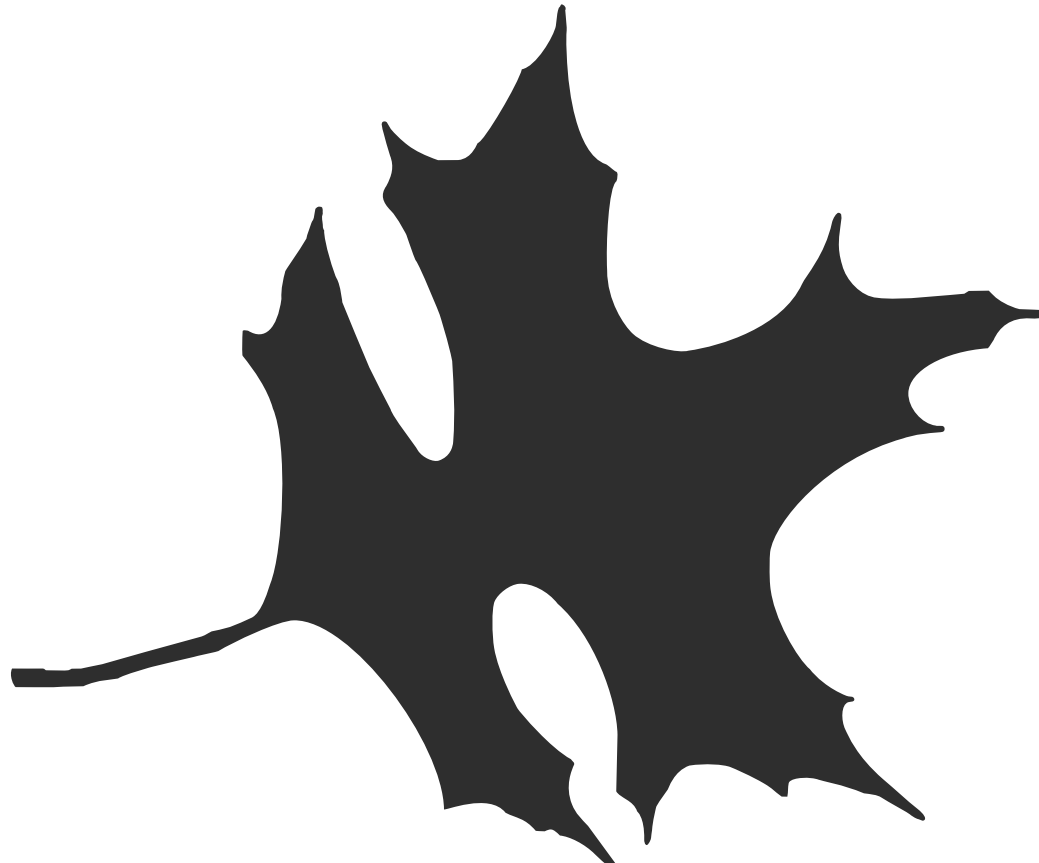
| | |
|-----------------|--|
| Jessica Walter | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |
| Raven Weaver | Elizabeth A. Starbuck Endowment |
| Trenton Webster | Russell and Mary Jane Figert Scholarship Christopher Spradling Memorial Scholarship Stephen R. Vore of Vore's Welding and Steel Scholarship |
| Aaron Wittwer | F. Dale Jordan Scholarship Madison High School Alumni Scholarship Lance Corporal Andrew F. Whitacre Memorial Scholarship |
| Lindy Wood | Don E. Selvey Memorial Scholarship The Portland Foundation Scholarship |
| Ashton Yowell | The Portland Foundation Scholarship |
| Houston Yowell | Charles and Ruth Joos Scholarship Elizabeth A. Starbuck Scholarship II Haynes Starbuck Scholarship II |

Grants from Unrestricted and Field of Interest Fund

| Organization/Project | Purpose | Amount | Organization/Project | Purpose | Amount |
|--|---|---------------|---|--|---------------|
| A Better Life-Brianna's Hope | To support drug treatment for local individuals with addiction | \$ 30,000.00 | Jay County FFA | To support concrete work on an FFA building at the fairgrounds | \$ 13,000.00 |
| Arts Place, Inc. | To support a community performance at the amphitheater at Hudson Park | \$ 7,500.00 | Jay County Fourth of July Committee | To support 4th of July activities in Jay County | \$ 10,000.00 |
| Arts Place, Inc. | To support the MusicWorks program/Abromson Fleming | \$ 40,000.00 | Jay County Historical Society | To support the Annual Jay County Heritage Festival | \$ 5,000.00 |
| Arts Place, Inc. | To Support the 2023 Arts in the Parks program | \$ 15,000.00 | Jay County REMC | To support the Dolly Parton's Imagination Library | \$ 6,000.00 |
| BIGJAWS Youth for Christ | To support the Jay County Campus Life Program | \$ 2,500.00 | Jay County Robotics | To support the purchase of new fields and game elements | \$ 2,000.00 |
| BIGJAWS Youth for Christ | To support the Jay County Campus Life Program | \$ 2,000.00 | Jay County Wrestling Club | To support the purchase of a new wrestling mat | \$ 7,500.00 |
| Bryant Park Board | To support the purchase of new playground equipment | \$110,000.00 | Jay Randolph Developmental Services | To Support the purchase of materials needed for clients | \$ 2,382.00 |
| Community and Family Services | To support the Rapid Rehousing/Homeless Prevention Program | \$ 7,800.00 | Jay Randolph Developmental Services | To support the purchase of new computers | \$ 7,500.00 |
| Dunkirk Beautification Committee | To support the summer concert series in the Webster Depot Park in Dunkirk | \$ 2,085.00 | Jay School Corporation/ John Jay Annex Program | To support the purchase of new curriculum and items needed for the Annex Program | \$ 4,050.00 |
| Dunkirk Lions Club | To support the replacement of roof, guttering and HVAC in the Dunkirk Scout Cabin | \$ 15,650.00 | John Jay Center for Learning | To support (4) robotics and STEM (Science, Technology, Engineering and Mathematics) camps for area youth grades 3-12 | \$ 5,000.00 |
| Jay Community Center | To support the Boomer Sports program | \$ 20,000.00 | John Jay Center for Learning | To support the Senior Learning Series | \$ 5,000.00 |
| Jay Community Center | To support the service and repair of backboards, install new height adjusters and new safety straps | \$ 20,000.00 | John Jay Center for Learning | To support the SkillsTrac Industrial Maintenance training | \$ 29,900.00 |
| Jay Community Center | To support Senior Programming | \$ 12,000.00 | John Jay Center for Learning | To support the repair of several areas on the outside of the building | \$ 5,000.00 |
| Jay County Baseball Club, Inc. | To support initial startup costs | \$ 5,000.00 | Kate's Kart, Inc. | To support NEW book distribution at IU Health/Jay Hospital | \$ 5,000.00 |
| Jay County Civic Theatre | To help cover costs for a play in 2023 | \$ 3,000.00 | Midwest Pet Refuge | To support the purchase and installation of new windows needed for new location at 601 N. Charles St. Portland, IN | \$ 6,162.00 |
| Jay County Drug Prevention Coalition, Inc. | To Support the Community Reinforcement and Family Training (CRAFT) Program | \$ 25,000.00 | | | |
| Jay County Fair Association | To support the replacement of the HVAC system in the Women's Building | \$ 25,000.00 | | | |

Grants from Unrestricted and Field of Interest Fund

| Organization/Project | Purpose | Amount | Organization/Project | Purpose | Amount |
|-----------------------------------|--|---------------|---|--|----------------------|
| New Hope Nazarene Ministry Center | To support the purchase and installation of a new security system, to help with repairs on the building and to purchase lawn equipment | \$ 7,000.00 | Town of Redkey | To support the replacement flooring of the park cabin | \$ 13,000.00 |
| Pennville Community Boosters | To support the Pennville Pumpkin Festival | \$ 4,450.00 | Trinity United Methodist Church Food Pantry | To support the purchase of food | \$ 15,000.00 |
| Second Harvest Food Bank | To support the purchase of food and hygiene products for the Asbury Senior Safety Net Site in Portland | \$ 5,000.00 | West Jay Community Center | To support the replacement of HVAC unit | \$ 8,500.00 |
| | | | Youth Opportunity Center | To support assistance to Family Preservation Clients in Jay County | \$ 5,000.00 |
| | | | Youth Service Bureau | To support the KARSS program | \$ 10,000.00 |
| | | | Total | | \$ 523,979.00 |



Teacher Creativity Mini Grants

| School/Teacher | Purpose | Amount | School/Teacher | Purpose | Amount |
|---|--|---------------|--|--|--------------------|
| Bloomfield Elementary School, 1-2- Ms. Amy Fullenkamp | Funding to bring a New York City Theatre Company to Jay County and perform "Pete the Cat" | \$ 300.00 | Redkey Elementary School, K-6- Ms. Alison Homan | Funding to purchase items for an interactive reading of the children's classic "Harry the Dirty Dog" | \$ 300.00 |
| Bloomfield Elementary School, 1-2- Ms. Kim Hyatt | Funding to bring a New York City Theatre Company to Jay County and perform "Pete the Cat" | \$ 300.00 | West Jay Elementary School, 1st Grade- Ms. Carol Bantz | Funding to bring a New York City Theatre Company to Jay County and perform "Pete the Cat" | \$ 300.00 |
| East Elementary School, K-1- Ms. Rachel Doll | Funding to purchase books on gardening and for items needed for an outdoor garden for students | \$ 289.05 | West Jay Elementary School, K-6- Ms. Kelly Bricker | Funding to purchase block printing ink, gel pads and printing plates. | \$ 300.00 |
| East Elementary School, 3-6- Ms. Beth Mathewson | Funding to purchase the online version and subscription of the HearBuilder program | \$ 199.00 | West Jay Elementary School, 2nd Grade- Ms. Megan Chalfant | Funding to bring a New York City Theatre Company to Jay County and perform "Pete the Cat" | \$ 300.00 |
| East Elementary School, 3-6- Ms. Beth Mathewson | Funding for a subscription to News2you weekly online newspaper | \$ 295.98 | West Jay Elementary School, 3rd Grade- Ms. Sara Conrad | Funding to purchase a subscription to the IKNOWit website | \$ 150.00 |
| East Elementary School, 1st Grade- Ms. Jennifer Wilson | Funding to purchase materials to create fine motor boxes and "busy boards" | \$ 300.00 | West Jay Elementary School, 4th Grade- Ms. Holly Farr | Funding to purchase a wooden student mailbox and four 3-tier rolling carts | \$ 280.00 |
| Jay County Jr-Sr High School, 7-12- Ms. Cathy Fugiett | Funding to purchase items to create a Photo Makerspace | \$ 300.00 | West Jay Elementary School, 4th Grade- Ms. Holly Farr | Funding to purchase a subscription to the IKNOWit website and to purchase 10 fabric storage cubes | \$ 225.00 |
| Jay School Corporation, K-12- Ms. JoAnn Scott | Funding to purchase an OCR (optical character recognition) software for copier/scanner/printer | \$ 300.00 | West Jay Elementary School, 6th Grade- Ms. Kimberly Hawkins | Funding to purchase materials for a cube puzzle | \$ 286.81 |
| Redkey Elementary School, K-6- Ms. Kelly Bricker | Funding to purchase block printing ink, gel pads and printing plates. | \$ 300.00 | West Jay Elementary School, 4th Grade- Ms. Jennifer Johnson | Funding to purchase a subscription to the IKNOWit website and to purchase a shelf unit | \$ 210.00 |
| Redkey Elementary School, Kindergarten- Ms. Stacy Campbell | Funding to purchase 3 stem science kits and 3 stem design and build engineer kits | \$ 300.00 | West Jay Elementary School, 3rd Grade- Ms. Janelle Kirby | Funding to purchase new book shelves and a subscription to the IKNOWit website | \$ 150.00 |
| Redkey Elementary School, 3rd Grade- Ms. Natalie Corcoran | Funding to purchase a "Linking the Literature" Math Literacy set | \$ 203.99 | West Jay Elementary School, K-6th- Ms. Jennifer Rupe | Funding to purchase ten backward timers | \$ 299.50 |
| | | | | Total | \$ 5,889.33 |

Combined Statements of Financial Position

For the Years Ended December 31, 2022 and December 31, 2021

Assets

| | 12/31/2022 | 12/31/2021 |
|--|---------------------|-------------------|
| <u>Current Assets:</u> | | |
| Cash, cash equivalents and restricted cash | | |
| Without donor restrictions | \$ 534,386 | \$ 469,618 |
| With donor restrictions | <u>41,654</u> | <u>41,654</u> |
| | 576,040 | 511,272 |
| Investments; at market | | |
| Assets held for others | 337,907 | 746,998 |
| Investments; at market | | |
| With donor restrictions | <u>4,883,342</u> | <u>14,351,304</u> |
| Total current assets | <u>5,797,289</u> | <u>15,609,574</u> |
| <u>Property and Equipment; at cost</u> | | |
| Computer hardware | 8,245 | 11,708 |
| Computer software | 2,370 | 2,370 |
| Leasehold improvements | 351,385 | 351,385 |
| Office furniture and fixtures | <u>3,504</u> | <u>3,504</u> |
| | 365,504 | 368,967 |
| Less: Accumulated depreciation | <u>(265,300)</u> | <u>(269,890)</u> |
| | 100,204 | 99,077 |
| Land - Freedom Park | <u>220,423</u> | <u>220,423</u> |
| Total property and equipment | <u>320,627</u> | <u>319,500</u> |
| <u>Noncurrent Assets:</u> | | |
| Investments; at market | | |
| Assets held for others | 1,353,081 | 1,346,581 |
| Investments; at market | | |
| With donor restrictions | 34,064,827 | 33,477,340 |
| Leased right of use asset | 16,065 | - |
| Early Learning Center | 44,590 | - |
| Paintings - With donor restrictions | <u>3,800</u> | <u>3,800</u> |
| Total noncurrent assets | <u>35,482,363</u> | <u>34,827,721</u> |
| Total assets | <u>\$41,600,279</u> | <u>50,756,795</u> |

Liabilities and Net Assets

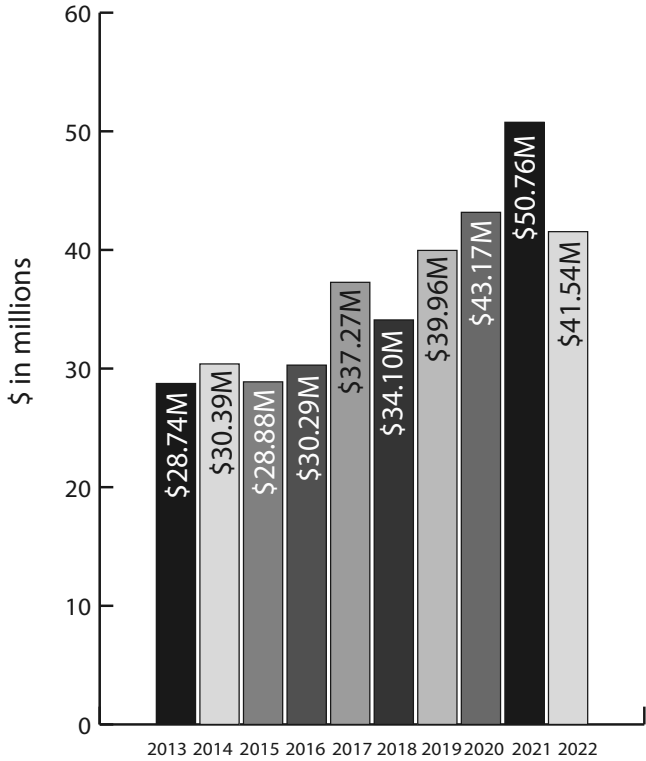
| | 12/31/2022 | 12/31/2021 |
|---|----------------------|----------------------|
| <u>Current Liabilities:</u> | | |
| Short-term lease liability | \$ 16,065 | - |
| Current portion of non-current liability | <u>55,913</u> | <u>62,035</u> |
| Total current liabilities | <u>71,978</u> | <u>62,035</u> |
| <u>Non-Current Liabilities:</u> | | |
| Liabilities for assets held for others | 1,690,988 | 2,093,579 |
| Less: Amount to be disbursed within one year | <u>(55,913)</u> | <u>(62,035)</u> |
| Total non-current liabilities | <u>1,635,075</u> | <u>2,031,544</u> |
| Total liabilities | <u>1,707,053</u> | <u>2,093,579</u> |
| <u>Net Assets:</u> | | |
| Without donor restrictions | 899,603 | 789,118 |
| With donor restrictions: | | |
| Time-restricted for future periods | 4,924,996 | 14,392,958 |
| Perpetual in nature | <u>34,068,627</u> | <u>33,481,140</u> |
| Total with donor restrictions | <u>38,993,623</u> | <u>47,874,098</u> |
| Total net assets | <u>39,893,226</u> | <u>48,663,216</u> |
| Total liabilities and net assets | <u>\$ 41,600,279</u> | <u>\$ 50,756,795</u> |

Combined Statements of Activities

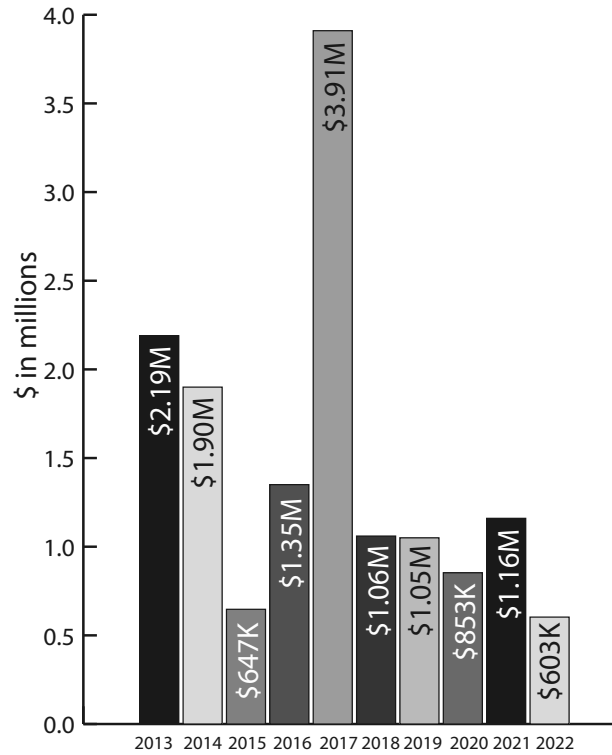
For the Year Ended December 31, 2022

| | Without Donor Restriction | With Donor Restrictions | | Total With Donor Restrictions | Total |
|---|---------------------------------|---------------------------|---------------------------|-------------------------------------|---------------|
| | | Temporarily Restricted | Permanently Restricted | | |
| <u>Revenues, Gains, and Other Support:</u> | | | | | |
| Contributions | \$ 470 | \$ 8,089 | \$ 593,987 | \$ 602,076 | \$ 602,546 |
| Interest and dividends | - | 1,126,470 | - | 1,126,470 | 1,126,470 |
| Realized and unrealized gains and (losses) from investments, net | - | (8,758,043) | - | (8,758,043) | (8,758,043) |
| | 470 | (7,623,484) | 593,987 | (7,029,497) | (7,029,027) |
| Less: Contributions to assets held for others | - | - | (6,500) | (6,500) | (6,500) |
| Less: Investment income from assets held for others | - | 343,571 | - | 343,571 | 343,571 |
| | 470 | (7,279,913) | 587,487 | (6,692,426) | (6,691,956) |
| Net assets released from restrictions | 2,188,049 | (2,188,049) | - | (2,188,049) | - |
| | 2,188,519 | (9,467,962) | 587,487 | (8,880,475) | (6,691,956) |
| Total revenues, gains, and other support | 2,188,519 | (9,467,962) | 587,487 | (8,880,475) | (6,691,956) |
| <u>Grants, Scholarships, and Other Expenses:</u> | | | | | |
| Grants | 1,217,426 | - | - | - | 1,217,426 |
| Scholarships | 387,335 | - | - | - | 387,335 |
| Investment management fees | 47,440 | - | - | - | 47,440 |
| Trustee fees | 158,860 | - | - | - | 158,860 |
| Functional expenses - Per attached schedule | 332,493 | - | - | - | 332,493 |
| | 2,143,554 | - | - | - | 2,143,554 |
| Less: Disbursements from assets held for others | (65,520) | - | - | - | (65,520) |
| | 2,078,034 | - | - | - | 2,078,034 |
| Total distributions and other expenses | 2,078,034 | - | - | - | 2,078,034 |
| <u>Change in Net Assets</u> | 110,485 | (9,467,962) | 587,487 | (8,880,475) | (8,769,990) |
| <u>Net Assets - Beginning</u> | 789,118 | 14,392,958 | 33,481,140 | 47,874,098 | 48,663,216 |
| <u>Net Assets - Ending</u> | \$ 899,603 | \$ 4,924,996 | \$ 34,068,627 | \$ 38,993,623 | \$ 39,893,226 |

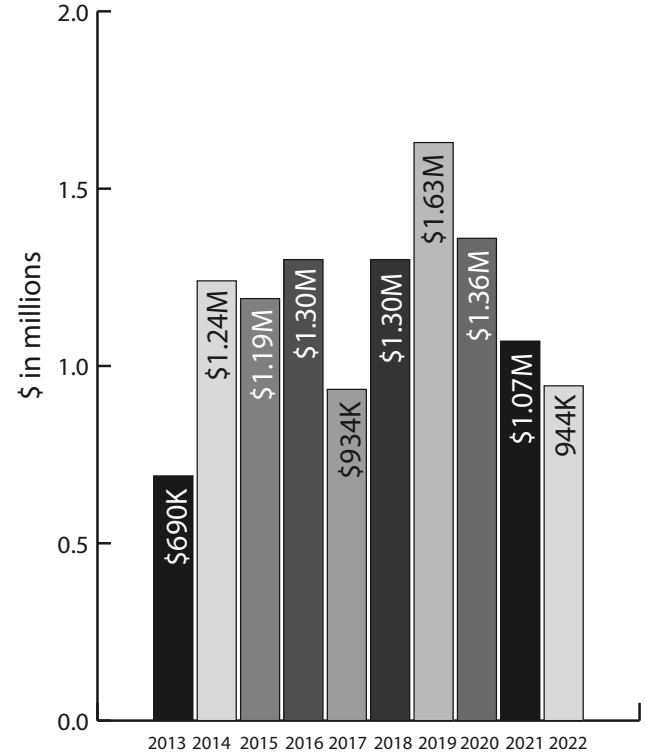
Assets



Gifts



Grants



For the year ending December 31, 2022, The Portland Foundation's rate of return on its investment portfolio was -15.8%.

2022 Grants

| | | |
|-------------------------|------------------|-----|
| Scholarships | \$405,997 | 43% |
| Education | 68,639 | 7% |
| Arts & Culture | 77,035 | 8% |
| Community Development | 192,812 | 20% |
| Health & Human Services | 172,682 | 19% |
| Youth | <u>27,500</u> | 3% |
| Total | \$944,665 | |

1951 – 2022 Grants

| | | |
|-------------------------|---------------------|-----|
| Scholarships | \$ 7,670,423 | 38% |
| Education | 1,918,510 | 9% |
| Arts & Culture | 3,481,554 | 17% |
| Community Development | 3,777,199 | 19% |
| Health & Human Services | 1,994,587 | 10% |
| Youth | <u>1,456,432</u> | 7% |
| Total | \$20,298,705 | |

How to Give Through The Portland Foundation

Donors can give to existing funds or create new ones that best serve their needs and charitable interests. Prospective donors are urged to discuss the various options listed below with their attorney, accountant, or other financial advisor.

Endowment Funds

An endowment fund is a living memorial that may carry your family name. It creates a pool of charitable assets that provides enduring charitable support. Donors may choose one of five ways to have their contributions administered:

Unrestricted

The donor allows the Board of Trustees the freedom to choose the grant recipients and respond to changing needs in the community.

Field of Interest

The donor may specify a field of interest, but leaves selection of the exact recipients to the discretion of the Board of Trustees.

Restricted

The donor may name one or more particular agencies or institutions to receive grants.

Scholarship

The donor outlines the criteria for awards to deserving students so they may pursue educational opportunities.

Donor Advised

The donor may suggest possible grant recipients to the Foundation each year.

Planned Gifts Providing Lifetime Income

Planned gifts provide the benefits of charitable giving, while affording you and loved ones income from the donated assets.

Through The Portland Foundation, donors have the opportunity to preserve and strengthen the Jay County community. For information on these and other ways to use The Portland Foundation, call Doug Inman at (260) 726-4260.

Applying for Grants

The Portland Foundation encourages requests from any new or existing charitable organization or community agency in Jay County.

Grant Policies

Grant proposals must have direct relevance to Jay County charitable needs.

Areas The Portland Foundation wants to support are:

- Start-up costs for new programs
- One-time projects or needs
- Capital needs beyond an applicant organization's capabilities and means

Generally, The Portland Foundation does not support:

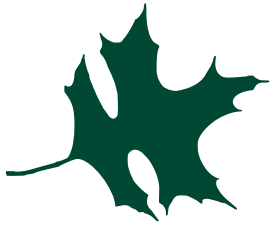
- Individuals, other than scholarships
- Religious or sectarian purposes
- Make-up of operating deficits, post-event or after-the-fact situations
- Endowment campaigns
- Propaganda, political or otherwise, attempting to influence legislation or intervene in any political affairs or campaigns

Requests are reviewed and voted on twice a year. Deadline dates are typically in January and July and are announced in the local media.

Foundation staff will review the grant request and will contact the requesting organization for any additional information or clarification. Following staff review, the proposals are sent to the Board of Trustees for evaluation and funding recommendation.

Following the next regularly scheduled board meeting, applicants are informed in writing of the Board's decisions as well as any conditions placed on a grant.

The mission of The Portland Foundation is to enhance the quality of life for the people of Jay County, Indiana, now and for generations to come, by building community endowment, effecting significant impact through grantmaking and providing leadership on key community issues.



**THE
PORTLAND
FOUNDATION**

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Jeremy Gulley, Vice President
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Joshua Atkinson, Immediate Past President
Kaleb Hemmelgarn
Adam Homan

John Moore
Audrey Muhlenkamp
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Jessica L. Cook, Program Officer

Kathy K. Nearing, Office Coordinator

Lori A. Inman, Philanthropic Services Officer

Past Board Members

| | | | | | | | |
|---------------------|-----------|--------------------|-----------|-------------------|-----------|------------------------|-----------|
| Ethel Cartwright | 1952-1970 | John Coldren | 1971-1985 | Doug Milligan | 1989-2002 | Rosalie Clamme | 2003-2012 |
| Orville Bechdolt | 1952-1954 | R. Dwight Young | 1973-1982 | Ruth Ann Widman | 1989-2002 | Eric Reynolds | 2003-2012 |
| Joseph Burke | 1952-1959 | Lon Racster | 1976-1989 | Gretchen Young | 1991-2000 | Julie Barber | 2003-2006 |
| Charles Baird | 1952-1954 | Edna Elliott | 1977-1985 | John Brigham | 1993-1999 | Mary Davis | 2007-2014 |
| James Abromson | 1952-1976 | James Peterson | 1977-1986 | Ethelyn Glentzer | 1997-2001 | Dr. David Fullenkamp | 2007-2015 |
| John S. Hardy, Sr. | 1952-1972 | Maxwell Naas | 1978-1987 | Phil Frantz | 1999-2008 | Emily Goodrich Roberts | 2010-2013 |
| Hugh N. Ronald, Jr. | 1954-1969 | Marian F. Abromson | 1983-1988 | Ron Freeman | 1999-2008 | Stephanie Robinson | 2013-2014 |
| Robert Smith | 1954-1967 | Joel Roberts | 1985-1989 | Darrell Reeves | 2000-2002 | Dean Jetter | 2009-2018 |
| Rev. Virgil Bjork | 1959-1961 | Jack Ronald | 1986-1996 | Greg Moser | 2000-2003 | Ron Laux | 2009-2018 |
| John Bodle | 1961-1976 | JoAnn Vormohr | 1987-1990 | Dr. Mark Hagenjos | 2001-2007 | Robin Alberson | 2014-2019 |
| David Mosier | 1967-1971 | Sally Naas Mauger | 1988-1988 | Julie Forcum | 2001-2010 | Pat Bennett | 2011-2020 |
| Byron Nesbitt | 1969-1977 | William W. Hinkle | 1989-1998 | Marianne Horn | 2002-2011 | Rex Journey | 2012-2021 |
| Imelda McKeown | 1970-1977 | Stan Teeter | 1989-1993 | Giles Laux | 2003-2009 | Rob Penrod | 2015-2021 |